

AVILA BEACH COMMUNITY SERVICES DISTRICT

Post Office Box 309, Avila Beach, CA. 93424
Meeting Room and Office – 100 San Luis Street, Avila Beach
Telephone (805) 595-2664 FAX (805) 595-7623
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REVISED SPECIAL BOARD MEETING

1 PM Tuesday, October 20, 2026

**STAFF AND PUBLIC MAY PARTICIPATE IN THIS MEETING IN PERSON AT THE ADDRESS
ABOVE OR, VIA TELECONFERENCE AND/OR ELECTRONICALLY.**

ZOOM MEETING: <https://us02web.zoom.us/j/4111787571>

Meeting ID: 411 178 7571

Password: No Password Required.

BY PHONE: 1-669-900-9128

Director Najarian will attend the meeting via Zoom at the following address:
3480 East Guasti Road, Ontario, CA

In accordance with Government Code Section 54953(b), this agenda will be posted at the above teleconference location and this location will be accessible to the public.

1. CALL TO ORDER: 1:00 P.M.

2. ROLL CALL: Board Members:

Pete Kelley, President
John Janowicz, Vice President
Kristin Berry, Director
Howie Kennett, Director
Ara Najarian, Director

3. PUBLIC COMMENT

Members of the public wishing to comment or bring forward any items concerning District operations **which do not appear on today's agenda** may address the Board now. Please state your name and address before addressing the Board and **limit presentations to 3 minutes**. State law does not allow Board action on items not appearing on the agenda.

4. INFORMATION AND DISCUSSION ITEMS

County Reports

1. SLO County Sheriff Department
2. CalFire/County Fire Department

Reports on Attended Conferences, Meetings, and General Communications of District Interest

5. CONSENT ITEMS:

These items are approved with one motion. Directors may briefly discuss any item or may pull any item which is then added to the business agenda.

- A. Minutes of Sept 8th, 2026, Regular Board Meeting
- B. Monthly Financial Review for September 2026
- C. General Manager and District Engineer Report
- D. Water and Wastewater Operations Reports for September 2026

6. DISCUSSION OF PULLED CONSENT ITEMS

At this time, items pulled for discussion from the Consent Agenda, if any, will be heard.

7. PUBLIC COMMENT ON CLOSED SESSION ITEM

8. CLOSED SESSION

- A. CONFERENCE WITH LEGAL COUNSEL – ANTICIPATED LITIGATION –**
Significant exposure to litigation pursuant to Government Code Section
54956.9(d)(2). Number of cases: One.

**9. REPORT ON CLOSED SESSION/ANNOUNCEMENT OF ACTION, IF ANY, TAKEN
IN CLOSED SESSION**

10. BUSINESS ITEMS: Items where Board action is called for.

- A. Summary of 2027 Employee Health Care Costs and Cost Share
(Action Required: Review staff report and approve the cost share policy or provide other direction to staff)
- B. Consider Adoption of Resolution No. 2026-08 that Provides the Board's Recommended Candidates to fill the vacant Director Positions
(Action Required: Review staff report and adopt Resolution No. 2026-08 or provide other direction to staff)
- C. Utility Cost Management Company Study Findings Regarding Reducing Electrical Costs
(Action Required: Review staff report and Direct staff to implement the recommended actions or provide other direction to staff)

11. COMMUNICATIONS/ CORRESPONDENCE

At this time, any Director, or Staff, may ask questions for clarification, make any announcements, or report briefly on any activities or suggest items for future agendas.

12. ADJOURN

The next Regular Board meeting is canceled for Tuesday, November 10th, 2026. The next SPECIAL BOARD MEETING is scheduled for Tuesday, November 17th at 1:00 PM.

Any writing or document pertaining to an open session item on this agenda which is distributed to a majority of the Board after the posting of this agenda will be available for public inspection at the time the subject writing or document is distributed. The writing or document will be available for public review in the District Administration Office, 100 San Luis Street, Avila Beach, CA during normal business hours. Consistent with the Americans with Disabilities Act and California Government Code Section 54954.2 requests for disability related modification or accommodation, including auxiliary aids or services may be made by a person with a disability who requires the modification or accommodation in order to participate at the above referenced public meeting by contacting the District at 805-595-2664.

MINUTES OF SPECIAL BOARD OF DIRECTORS' MEETING
Avila Beach Community Services District
Tuesday, Sept. 8th, 2026
1:00 P.M.

1. CALL TO ORDER

President Kelley called the meeting of the Board of Directors of the Avila Beach Community Services District, to order at 1:01 P.M. on the above date, in the Avila Beach Community Services District Building, 100 San Luis Street, Avila Beach, California.

2. ROLL CALL

Board Members Present	Pete Kelley Kristin Berry Howie Kennett John Janowicz
Board Members Present via Zoom:	Ara Najarian
Board Members Absent:	None
Staff Present:	Brad Hagemann, General Manager Kristi Dibbern, Office Manager
Operations:	Shawn Powell, Chief Plant Operator Wes Kelley, Operator in Training
Legal Counsel via Zoom:	Craig Parton from Price, Postel, & Parma

County Supervisor Dawn Ortiz-Legg joined the meeting via Zoom at 1:10 pm.

3. PUBLIC COMMENTS

GM Hageman commented that the CSDA local chapter is having its quarterly meeting next month. Details will be announced soon regarding the lunch meeting that will be held on October 22.

4. INFORMATION AND DISCUSSION ITEMS

A. County Reports

Cal Fire: Battalion Chief Paul Provence from Cal Fire reported 53 calls primarily for medical aid. Cal Fire participated in the Diablo Canyon preparedness drills during August. Chief Provence also reported that despite the rugged terrain a significant portion of the perimeter of the Baskett fire is under control. The website ReadySLO.org serves as San Luis Obispo County's central hub for disaster readiness. It provides actionable checklists and resources tailored specifically to local hazards like wildfires, earthquakes, and flash floods. He encouraged the board and public to access this website.

Chief Provence stated that public safety and unrestricted emergency access are the baselines for the Break a Wave event in Avila Beach on September 24–26, 2026. Cal Fire, the Cal Poly Rodeo staff and San Luis Obispo County officials have developed a robust plan for the event.

Sheriff's Report: Commander Abbas reported 114 calls for service during the month of August. Two assault and battery were reported. Eleven disturbances, one burglary, three thefts, 4 suspicious circumstances, 5 enforcement stops, and 18 preventative patrol stops were reported.

5. CONSENT ITEMS:

Supervisor Dawn Ortiz – Legg joined the meeting via zoom. She congratulated both the Board of Directors and the entire staff for exceptional management of the District. She assured the Board that every effort was being made to ensure the safety of the public.

Director Najarian noted that additional clarification was needed regarding the previous month's discussion on the Avila bench maintenance prior to approval. Supervisor Ortiz-Legg offered to personally address the bench maintenance concerns with the County Parks Department. The minutes of this month's meeting will reflect that Staff will follow up with Supervisor Legg's office and the county department to ensure the Avila benches are properly cared for moving forward.

Additional concerns were addressed regarding storm drains and "super" El Nino winter season ahead. Supervisor Legg announced the County has formed a task force to address flooding and other issues. The task force is structured to coordinate emergency responses, mitigate localized flooding, and manage potential infrastructure issues arising from severe weather anomalies across the County.

Director Berry made a motion to approve the Consent Items. Director Kennett seconded the motion, and it passed with a roll call vote 5-0.

AYES Kristin Berry
 Howie Kennett
 John Janowicz
 Pete Kelley
 Ara Najarian

NOES: None

ABSENT: None

6. PULLED CONSENT ITEMS: None

7. PUBLIC COMMENT ON CLOSED SESSION ITEM

8. CLOSED SESSION

The Board convened to Closed Session at 1:32 PM to discuss the following items:

A. CONFERENCE WITH LEGAL COUNSEL – ANTICIPATED LITIGATION

Significant exposure to litigation pursuant to Government Code Section 54956.9(d)(2). Number of cases: One.

9. REPORT ON CLOSED SESSION/ANNOUNCEMENT OF ACTION, IF ANY, TAKEN IN

CLOSED SESSION. The Board returned to the regular session at 1:45 PM. No reportable action was taken by the Board of Directors during the closed session.

10. BUSINESS ITEMS:

The Board agreed to move Item 9B ahead of 9A on the agenda to accommodate the guest speaker Rob Fitzroy.

10B. LAFCO Presentation regarding adding recreational powers to the District.

Rob Fitzroy gave a short presentation outlining the process of added recreational powers. The Board thanked Mr. Fitzroy for attending the meeting.

10A. SDRMA MOU Update - Resolution No. 2026-07

Director Janowicz requested that the current benefit package for the District's employees be summarized at the next meeting. Director Janowicz made a motion to approve Resolution No. 2026-07 updating the SDRMA Health Benefits MOU. Director Berry seconded the motion, and it passed with a roll call vote 3-0.

AYES: John Janowicz
 Kristin Berry
 Pete Kelley
 Ara Najarian
 Howie Kennett

NOES: None

ABSENT: None

11. COMMUNICATION & CORESPONDENCE. None

12. ADJOURNMENT: The meeting was adjourned at approximately 2:50 PM.

These minutes are not official nor are they a permanent part of the records until approved by the Board of Directors at their next meeting.

Respectfully submitted,

Brad Hagemann, PE
General Manager

AVILA BEACH
COMMUNITY SERVICES DISTRICT
Post Office Box 309, Avila Beach, CA 93424

MEMORANDUM

TO: Board of Directors

FROM: Brad Hagemann, General Manager



DATE: October 20, 2026

ITEM: 5. B Monthly Financial Review for September

Recommendation:

Receive and file report.

Overall Monthly Summary

During the month of September, the District deposited \$109,350.82 and incurred \$125,684.42 in expenses (cash basis). Water and sewer revenue for the month of September totaled \$90,912.54 and the District received \$16,119.67 in county tax revenue. The district paid \$53,926.47 to San Luis Obispo (SLO) County Fire Protection Services for Q4 expenditures for FY 2025/26.

Detailed financial reports including Balance Sheets, Profit and Loss, and Checks by Fund are provided for your information for September.

Utility Service Billing

The District billed approximately \$90,449.87 in water and sewer service charges in September. Customer Rate Assistance reduced billing charges to the District in the amount of \$1,261.17.

Avila Beach Community Services District
Balance Sheet
As of September 30, 2026

Sep 30, 26

ASSETS

Current Assets

Checking/Savings

1000 · Cash Summary

1005 · Customer Cash 79.47

1008 · Petty Cash 100.98

1010 · Columbia-Pac Premier Ckg 5,789.50

1015 · Five Star Bank Checking 481,279.03

1017 · Five Star Bank MM 227,616.53

1050 · LAIF 4,526,749.11

1070 · California Class 105,085.95

Total 1000 · Cash Summary 5,346,700.57

Total Checking/Savings 5,346,700.57

Accounts Receivable

1200 · *Accounts Receivable 122,263.29

Total Accounts Receivable 122,263.29

Other Current Assets

1250 · Receivables

1280 · Water & Sewer Billings 126,137.94

Total 1250 · Receivables 126,137.94

1299 · Allowance for doubtful account -121,982.75

Total Other Current Assets 4,155.19

Total Current Assets 5,473,119.05

Fixed Assets

1600 · Fixed Assets & Acc. Depr.

1620 · Fixed Assets - Sanitary

1622 · Land 60,314.10

1626 · Collection Assets

1627 · Collection Assets Cost 1,549,232.00

1628 · Collect Assets Accum Depr -851,957.90

Total 1626 · Collection Assets 697,274.10

1635 · Treatment Plant

1638 · Treatment Plant Accum Dep -2,007,163.22

1635 · Treatment Plant - Other 7,181,929.80

Total 1635 · Treatment Plant 5,174,766.58

1642 · Treatment Equipment

1643 · Treatment Equip Cost 1,660,441.96

Avila Beach Community Services District
Balance Sheet
As of September 30, 2026

	Sep 30, 26
1644 · Treatment Equip Accum Depr	-1,222,924.33
Total 1642 · Treatment Equipment	437,517.63
Total 1620 · Fixed Assets - Sanitary	6,369,872.41
1650 · Fixed Assets - Water	
1652 · Equipment	
1653 · Equipment Cost	330,142.48
1654 · Equipment Accum Depr	-301,009.93
Total 1652 · Equipment	29,132.55
1656 · Distribution Assets	
1657 · Distribution Assets Cost	960,944.00
1658 · Dist Assets Accum Depr	-569,475.38
Total 1656 · Distribution Assets	391,468.62
Total 1650 · Fixed Assets - Water	420,601.17
1670 · Vehicles - Admin	
1671 · 2023 Ford F150 Cost	53,960.62
1672 · 2023 Ford F150 Acc Depr	-17,088.08
Total 1670 · Vehicles - Admin	36,872.54
1680 · Structures - Fixed Asset	
1681 · Structures GFAAG - Sani & FA	82,207.64
1682 · Gen / Fire Accum Dep	-75,707.19
Total 1680 · Structures - Fixed Asset	6,500.45
1690 · Construction in Progress	12,885.32
Total 1600 · Fixed Assets & Acc. Depr.	6,846,731.89
Total Fixed Assets	6,846,731.89
Other Assets	
1800 · Deferred Outflows of Resources	65,690.00
Total Other Assets	65,690.00
TOTAL ASSETS	12,385,540.94
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
2100 · Accounts Payable	193,478.86
Total Accounts Payable	193,478.86
Credit Cards	

Avila Beach Community Services District
Balance Sheet
As of September 30, 2026

	Sep 30, 26
2140 · Five Star MC Control x0557	4,599.13
Total Credit Cards	4,599.13
Other Current Liabilities	
2105 · Accrued Expense	19,148.72
2200 · Payroll Liabilities	
2240 · Health Insurance	
2241 · Employee	2,977.00
Total 2240 · Health Insurance	2,977.00
2250 · PERS Liability	3,548.90
2255 · Accrued Interest FB Auditor	58,498.53
2260 · Vacation Payable	12,787.17
2262 · Sick Pay Accrued	3,913.37
Total 2200 · Payroll Liabilities	81,724.97
2280 · Short Term Principal	125,306.47
2300 · Deposits Held	
2303 · Water Deposits Held	6,360.00
Total 2300 · Deposits Held	6,360.00
Total Other Current Liabilities	232,540.16
Total Current Liabilities	430,618.15
Long Term Liabilities	
2400 · Net Pension Liability	146,812.00
2450 · U.S. Bank Loan WWTP	2,224,765.96
2500 · Deferred Inflows of Resources	11,976.00
Total Long Term Liabilities	2,383,553.96
Total Liabilities	2,814,172.11
Equity	
3900 · Retained Earnings	7,947,763.29
3999 · Prior Period Adjustment FY 23	1,951,651.42
Net Income	-328,045.88
Total Equity	9,571,368.83
TOTAL LIABILITIES & EQUITY	12,385,540.94

Avila Beach Community Services District
Profit & Loss
September 2026

	Sep 26
Ordinary Income/Expense	
Income	
4000 · Income Summary	
4010 · Operating Revenue	90,912.54
4020 · Contract Services-Ambulance	1,270.65
4030 · County Taxes	16,119.67
4600 · Interest Income	1,047.96
Total 4000 · Income Summary	109,350.82
Total Income	109,350.82
Gross Profit	109,350.82
Expense	
5200 · Payroll Expenses	
5210 · Gross Wages	
5211 · Regular Pay	9,737.74
5212 · Holiday Pay	1,159.16
5214 · Sick Pay	223.17
5215 · Standby Pay	925.00
5216 · Vacation Pay	616.08
Total 5210 · Gross Wages	12,661.15
5230 · Payroll Taxes	309.83
5235 · Cell Phone Allowance	50.00
5240 · Health & Medical Exp.	
5242 · Health Ins / Other	8,757.95
Total 5240 · Health & Medical Exp.	8,757.95
5250 · PERS Company Pd Expense	
5255 · PERS Co Pd Shawn	466.98
5256 · PERS Co Pd Kristi	231.77
5258 · PERS Co Pd Weston	210.80
5250 · PERS Company Pd Expense - Ot...	1,346.81
Total 5250 · PERS Company Pd Expense	2,256.36
5280 · Payroll Administration & Misc.	81.05
Total 5200 · Payroll Expenses	24,116.34
6000 · Administrative Overheads	
6102 · Accounting	3,325.00
6120 · Dues & Subscriptions	277.05
6140 · Office Supplies & Postage	

Avila Beach Community Services District
Profit & Loss
September 2026

	Sep 26
6142 · Postage & Shipping	333.76
6143 · Supplies, Office	289.54
6140 · Office Supplies & Postage - Other	155.60
Total 6140 · Office Supplies & Postage	778.90
6150 · Rate Assistance	1,261.17
6167 · Uniforms	642.32
6170 · Website	368.55
Total 6000 · Administrative Overheads	6,652.99
6500 · Operating Expenses	
6503 · Chemicals	1,734.65
6504 · Admin Contract Services	1,712.00
6506 · Contract Labor GM	8,460.00
6507 · Contract Labor Civil Engineer	6,120.00
6509 · Contract Labor - Operations	845.61
6515 · Engineering	4,665.30
6520 · Equipment Repair & Maint.	
6522 · Equip. Rep. & Maint-Avila & HD	527.52
6524 · Equip. Rep. & Maint. Avila Only	427.80
6520 · Equipment Repair & Maint. - Other	463.52
Total 6520 · Equipment Repair & Maint.	1,418.84
6528 · Gas & Oil	448.95
6542 · Maintenance	543.00
6545 · Miscellaneous	16.76
6550 · Operating Supplies	320.11
6565 · Regulatory Compliance	2,010.00
6572 · Security	58.00
6575 · Small Tools	658.92
6580 · Solids Handling	2,393.60
6585 · Telephone / Internet	276.31
6590 · Utilities	10,550.14
6591 · Yard Maintenance	427.25
Total 6500 · Operating Expenses	42,659.44
6600 · Cal Fire Contract Labor	58,760.85
Total Expense	132,189.62
Net Ordinary Income	-22,838.80
Net Income	-22,838.80

10/05/26

Avila Beach Community Services District
Checks by Fund w/Accounts
September 2026

Type	Date	Num	Name	Memo	Account	Amount	Balance
General / Admin							
Check	09/01/2026	EFT	Public Employees Retire...	\$ 205.94 x 2 Kristi	2250 · PERS Liability	411.80	411.80
Check	09/01/2026	EFT	Public Employees Retire...	\$ 539.05 x 2 Shawn	2250 · PERS Liability	1,078.10	1,489.90
Check	09/01/2026	EFT	Public Employees Retire...	\$ 218.24 x 2 Wes	2250 · PERS Liability	436.48	1,926.38
Check	09/01/2026	EFT	Public Employees Retire...	Addtl Co Pd KD, SP & WK - Overpayment es...	5250 · PERS Company...	1,324.45	3,250.83
Check	09/01/2026	EFT	Public Employees Retire...	\$ 207.89 x 2 Kristi	2250 · PERS Liability	415.78	3,666.61
Check	09/01/2026	EFT	Public Employees Retire...	\$ 429.51 x 2 Shawn	2250 · PERS Liability	859.02	4,525.63
Check	09/01/2026	EFT	Public Employees Retire...	\$ 195.92 x 2 Wes	2250 · PERS Liability	391.84	4,917.47
Check	09/01/2026	EFT	Public Employees Retire...	Addtl Co Pd KD, SP & WK	5250 · PERS Company...	22.36	4,939.83
Check	09/03/2026	ACH	SDRMA Health	Sept 2026 Health Ins Member # 7017 AutoP...	5242 · Health Ins / Other	6,076.12	11,015.95
Check	09/03/2026	BP 2...	SLO CO Fire Department	Inv. 1782 Q4 Actuals FY 2025/26	6600 · Cal Fire Contrac...	53,926.47	64,942.42
Check	09/03/2026	BP 2...	SLO CO Fire Department	Inv 1782 Q4 County Operating Exp FY 25/26	6600 · Cal Fire Contrac...	1,129.14	66,071.56
Check	09/03/2026	BP 2...	SLO CO Fire Department	Inv 1782 Q4 Rate 6.73% from total \$55,055.61	6600 · Cal Fire Contrac...	3,705.24	69,776.80
Check	09/03/2026	ACH	Teresa Klostermann	Contract labor August 2026	6504 · Admin Contract ...	1,617.00	71,393.80
Check	09/05/2026	BP 2...	Coverall North America, I...	Office Maintenance	6542 · Maintenance	320.00	71,713.80
Check	09/08/2026	4248	Hagemann & Associates	Inv. 1296 August 1 -31,2026 Contract Labor ...	6506 · Contract Labor ...	8,460.00	80,173.80
Check	09/11/2026	BP 2...	Creative Technologies, Inc.	Inv. 202600779 Bill Print & Mail Run Date 8...	6142 · Postage & Shipp...	333.76	80,507.56
Check	09/11/2026	ACH	SDRMA Health	Partial payment, due to employee changes	5242 · Health Ins / Other	2,681.83	83,189.39
Check	09/17/2026	BP20...	Strategic Resources Con...	Financial Services	6102 · Accounting	3,325.00	86,514.39
Check	09/17/2026	BP20...	Strategic Resources Con...	Reporting	6504 · Admin Contract ...	95.00	86,609.39
Check	09/28/2026	EFT	Five Star Mastercard	FS MC AutoPay	2140 · Five Star MC Co...	2,296.50	88,905.89
Check	09/29/2026	EFT	PG&E	100 San Luis St. District Office	6590 · Utilities	291.60	89,197.49
Total General / Admin						89,197.49	89,197.49
Lights							
Check	09/09/2026	EFT	PG&E	Town Lights acct # 0690976984-3	6590 · Utilities	518.70	518.70
Check	09/09/2026	EFT	PG&E	Colony Lights acct # 5992155362-0	6590 · Utilities	154.41	673.11
Check	09/29/2026	EFT	PG&E	Front St. Lights acct# 5796765606-7	6590 · Utilities	393.88	1,066.99
Total Lights						1,066.99	1,066.99
Sanitary							
Check	09/01/2026	BP C...	Great Western Alarm	Inv # 260802991101 9.1.26	6572 · Security	58.00	58.00
Check	09/03/2026	BP 2...	Brenntag Pacific, LLC	BPI624220 Chemicals	6503 · Chemicals	1,734.65	1,792.65
Check	09/03/2026	BP 2...	Fluid Resource Manage...	Inv. TR260758 Reg Comp	6565 · Regulatory Com...	1,211.25	3,003.90
Check	09/03/2026	BP 2...	NVIRO	Inv 6092 M&R	6522 · Equip. Rep. & M...	527.52	3,531.42
Check	09/03/2026	BP 2...	NVIRO	Inv 6092 Ops Staffing	6509 · Contract Labor ...	845.61	4,377.03
Check	09/03/2026	BP C...	USA Bluebook	Customer #:916419 INV01134523 8.17.26	6550 · Operating Suppli...	160.06	4,537.09
Check	09/03/2026	BP 2...	Wallace Group, Inc.	Inv.. 0245-0020-00 68504 SSMP Audit & Up...	6515 · Engineering	4,665.30	9,202.39
Check	09/08/2026	4248	Hagemann & Associates	Sanitary System	6507 · Contract Labor ...	4,140.00	13,342.39
Check	09/10/2026	BP 2...	Perez Gardening Service	Inv #42103 Auto Pays 1st of each mo	6591 · Yard Maintenance	47.25	13,389.64
Check	09/11/2026	BP 2...	Perez Gardening Service	Inv #3562 WWTP Cleanup 8.12.26	6591 · Yard Maintenance	380.00	13,769.64

Avila Beach Community Services District
Checks by Fund w/Accounts
September 2026

10/05/26

Type	Date	Num	Name	Memo	Account	Amount	Balance
Check	09/11/2026	BP 2...	Speed's, Inc.	Solids Handling Inv. 76438 9.4.26	6580 · Solids Handling	2,393.60	16,163.24
Check	09/11/2026	EFT	Mission Linen	Inv # 526487525 8.3.26	6167 · Uniforms	79.33	16,242.57
Check	09/11/2026	EFT	Mission Linen	Inv # 526528449 8.10.26	6167 · Uniforms	79.33	16,321.90
Check	09/11/2026	EFT	Mission Linen	Inv # 526568510 8.17.26	6167 · Uniforms	114.33	16,436.23
Check	09/11/2026	EFT	Mission Linen	Inv # 526608401 8.24.26	6167 · Uniforms	79.33	16,515.56
Check	09/11/2026	EFT	Mission Linen	Inv # 526651149 8.31.26	6167 · Uniforms	79.33	16,594.89
Check	09/23/2026	EFT	NSF Check	NSF Acct #1705 & 1706 Payment 9.18.26	4010 · Operating Reve...		16,594.89
Check	09/28/2026	EFT	Five Star Mastercard	FS MC AutoPay	2140 · Five Star MC Co...	2,307.61	18,902.50
Check	09/29/2026	EFT	PG&E	Lift Station acct# 6338432238-2	6590 · Utilities	295.31	19,197.81
Check	09/29/2026	EFT	PG&E	Waste Water Plant acct # 0404279997-5 28...	6590 · Utilities	8,392.88	27,590.69
Total Sanitary							27,590.69
Solid Waste							
Check	09/08/2026	4248	Hagemann & Associates	Inv. 1296 August 1 -31,2026 Contract Labor	6507 · Contract Labor ...	0.00	0.00
Total Solid Waste							0.00
Water							
Check	09/03/2026	BP 2...	Fluid Resource Manage...	Inv. TR260758 Reg Comp	6565 · Regulatory Com...	798.75	798.75
Check	09/03/2026	BP C...	USA Bluebook	Customer #.916419 INV01134523 8.17.26	6550 · Operating Suppli...	160.05	958.80
Check	09/08/2026	4248	Hagemann & Associates	Water System	6507 · Contract Labor ...	1,980.00	2,938.80
Check	09/23/2026	EFT	NSF Check	NSF Acct #1705 & 1706 Payment 9.18.26	4010 · Operating Reve...	798.50	3,737.30
Check	09/28/2026	EFT	Five Star Mastercard	FS MC AutoPay	2140 · Five Star MC Co...	3,777.50	7,514.80
Check	09/29/2026	EFT	PG&E	1717 Cave Landing	6590 · Utilities	314.45	7,829.25
Total Water							7,829.25
TOTAL							125,684.42
							125,684.42

Avila Beach Community Services District
Checks by Fund w/Accounts
September 2026

10/05/26

Type	Date	Num	Name	Memo	Account	Amount	Balance
General / Admin							
Check	09/01/2026	EFT	Public Employees Retire...	\$ 205.94 x 2 Kristi	2250 · PERS Liability	411.80	411.80
Check	09/01/2026	EFT	Public Employees Retire...	\$ 539.05 x 2 Shawn	2250 · PERS Liability	1,078.10	1,489.90
Check	09/01/2026	EFT	Public Employees Retire...	\$ 218.24 x 2 Wes	2250 · PERS Liability	436.48	1,926.38
Check	09/01/2026	EFT	Public Employees Retire...	Addtl Co Pd KD, SP & WK - Overpayment es...	5250 · PERS Company...	1,324.45	3,250.83
Check	09/01/2026	EFT	Public Employees Retire...	\$ 207.89 x 2 Kristi	2250 · PERS Liability	415.78	3,666.61
Check	09/01/2026	EFT	Public Employees Retire...	\$ 429.51 x 2 Shawn	2250 · PERS Liability	859.02	4,525.63
Check	09/01/2026	EFT	Public Employees Retire...	\$ 195.92 x 2 Wes	2250 · PERS Liability	391.84	4,917.47
Check	09/01/2026	EFT	Public Employees Retire...	Addtl Co Pd KD, SP & WK	5250 · PERS Company...	22.36	4,939.83
Check	09/03/2026	ACH	SDRMA Health	Sept 2026 Health Ins Member # 7017 AutoP...	5242 · Health Ins / Other	6,076.12	11,015.95
Check	09/03/2026	BP 2...	SLO CO Fire Department	Inv. 1782 Q4 Actuals FY 2025/26	6600 · Cal Fire Contrac...	53,926.47	64,942.42
Check	09/03/2026	BP 2...	SLO CO Fire Department	Inv 1782 Q4 County Operating Exp FY 25/26	6600 · Cal Fire Contrac...	1,129.14	66,071.56
Check	09/03/2026	BP 2...	SLO CO Fire Department	Inv 1782 Q4 Rate 6.73% from total \$55,055.61	6600 · Cal Fire Contrac...	3,705.24	69,776.80
Check	09/03/2026	ACH	Teresa Klostermann	Contract labor August 2026	6504 · Admin Contract ...	1,617.00	71,393.80
Check	09/05/2026	BP 2...	Coverall North America, I...	Office Maintenance	6542 · Maintenance	320.00	71,713.80
Check	09/08/2026	4248	Hagemann & Associates	Inv. 1296 August 1 -31,2026 Contract Labor ...	6506 · Contract Labor ...	8,460.00	80,173.80
Check	09/11/2026	BP 2...	Creative Technologies, Inc.	Inv. 202600779 Bill Print & Mail Run Date 8....	6142 · Postage & Shipp...	333.76	80,507.56
Check	09/11/2026	ACH	SDRMA Health	Partial payment, due to employee changes	5242 · Health Ins / Other	2,681.83	83,189.39
Check	09/17/2026	BP20...	Strategic Resources Con...	Financial Services	6102 · Accounting	3,325.00	86,514.39
Check	09/17/2026	BP20...	Strategic Resources Con...	Reporting	6504 · Admin Contract ...	95.00	86,609.39
Check	09/28/2026	EFT	Five Star Mastercard	FS MC AutoPay	2140 · Five Star MC Co...	2,296.50	88,905.89
Check	09/29/2026	EFT	PG&E	100 San Luis St. District Office	6590 · Utilities	291.60	89,197.49
Total General / Admin						89,197.49	89,197.49
Lights							
Check	09/09/2026	EFT	PG&E	Town Lights acct # 0690976984-3	6590 · Utilities	518.70	518.70
Check	09/09/2026	EFT	PG&E	Colony Lights acct # 5992155362-0	6590 · Utilities	154.41	673.11
Check	09/29/2026	EFT	PG&E	Front St. Lights acct# 5796765606-7	6590 · Utilities	393.88	1,066.99
Total Lights						1,066.99	1,066.99
Sanitary							
Check	09/01/2026	BP C...	Great Western Alarm	Inv # 260802991101 9.1.26	6572 · Security	58.00	58.00
Check	09/03/2026	BP 2...	Brenntag Pacific, LLC	BPI624220 Chemicals	6503 · Chemicals	1,734.65	1,792.65
Check	09/03/2026	BP 2...	Fluid Resource Manage...	Inv. TR260758 Reg Comp	6565 · Regulatory Com...	1,211.25	3,003.90
Check	09/03/2026	BP 2...	NVIRO	Inv 6092 M&R	6522 · Equip. Rep. & M...	527.52	3,531.42
Check	09/03/2026	BP 2...	NVIRO	Inv 6092 Ops Staffing	6509 · Contract Labor ...	845.61	4,377.03
Check	09/03/2026	BP C...	USA Bluebook	Customer #:916419 INV01134523 8.17.26	6550 · Operating Suppli...	160.06	4,537.09
Check	09/03/2026	BP 2...	Wallace Group, Inc.	Inv.. 0245-0020-00 68504 SSMP Audit & Up...	6515 · Engineering	4,665.30	9,202.39
Check	09/08/2026	4248	Hagemann & Associates	Sanitary System	6507 · Contract Labor ...	4,140.00	13,342.39
Check	09/10/2026	BP 2...	Perez Gardening Service	Inv #42103 Auto Pays 1st of each mo	6591 · Yard Maintenance	47.25	13,389.64
Check	09/11/2026	BP 2...	Perez Gardening Service	Inv #3562 WWTP Cleanup 8.12.26	6591 · Yard Maintenance	380.00	13,769.64

Avila Beach Community Services District
Checks by Fund w/Accounts
September 2026

10/05/26

Type	Date	Num	Name	Memo	Account	Amount	Balance
Check	09/11/2026	BP 2...	Speed's, Inc.	Solids Handling Inv. 76438 9.4.26	6580 · Solids Handling	2,393.60	16,163.24
Check	09/11/2026	EFT	Mission Linen	Inv # 526487525 8.3.26	6167 · Uniforms	79.33	16,242.57
Check	09/11/2026	EFT	Mission Linen	Inv # 526528449 8.10.26	6167 · Uniforms	79.33	16,321.90
Check	09/11/2026	EFT	Mission Linen	Inv # 526568510 8.17.26	6167 · Uniforms	114.33	16,436.23
Check	09/11/2026	EFT	Mission Linen	Inv # 526608401 8.24.26	6167 · Uniforms	79.33	16,515.56
Check	09/11/2026	EFT	Mission Linen	Inv # 526651149 8.31.26	6167 · Uniforms	79.33	16,594.89
Check	09/28/2026	EFT	Five Star Mastercard	FS MC AutoPay	2140 · Five Star MC Co...	2,307.61	18,902.50
Check	09/29/2026	EFT	PG&E	Lift Station acct# 6338432238-2	6590 · Utilities	295.31	19,197.81
Check	09/29/2026	EFT	PG&E	Waste Water Plant acct # 0404279997-5 28...	6590 · Utilities	8,392.88	27,590.69
Total Sanitary							27,590.69
Water							
Check	09/03/2026	BP 2...	Fluid Resource Manage...	Inv. TR260758 Reg Comp	6565 · Regulatory Com...	798.75	798.75
Check	09/03/2026	BP C...	USA Bluebook	Customer #:916419 INV01134523 8.17.26	6550 · Operating Suppli...	160.05	958.80
Check	09/08/2026	4248	Hagemann & Associates	Water System	6507 · Contract Labor ...	1,980.00	2,938.80
Check	09/23/2026	EFT	NSF Check	NSF Acct #1705 & 1706 Payment 9.18.26	4010 · Operating Reve...	798.50	3,737.30
Check	09/28/2026	EFT	Five Star Mastercard	FS MC AutoPay	2140 · Five Star MC Co...	3,777.50	7,514.80
Check	09/29/2026	EFT	PG&E	1717 Cave Landing	6590 · Utilities	314.45	7,829.25
Total Water							7,829.25
TOTAL							125,684.42
							125,684.42

AVILA BEACH
COMMUNITY SERVICES DISTRICT
Post Office Box 309, Avila Beach, CA. 93424

MEMORANDUM

TO: Board of Directors

FROM: Brad Hagemann, General Manager 

DATE: September 8, 2026

ITEM 5.C. General Manager Report

Zone 3 Technical Advisory Committee (TAC)

The Zone 3 Technical Advisory Committee next meeting is scheduled for October, 14, 2026. The agenda for the October 14, meeting is provided as an attachment to this staff report. As of this writing (October 13, 2026), the Lopez reservoir is at approximately 79% of capacity with 38,900 (approximately 1,000 AF less than last month) in storage.

Garbage Rate Consumer Price Index Adjustment

In early 2025 the Cities and Agencies (including ABCSD) served by Waste Connections adopted a streamlined and simplified rate setting methodology that was based on the annual increase of the Consumer Price Index for garbage and trash collection. On August 21, 2026, Waste Connections sent a notification of their index-based rate adjustment that would be effective January 1, 2027 (letter attached). The Cities and Districts that adopted the rating setting methodology once again concluded that Waste Connections correctly applied the annual rate setting methodology described in the District's 2025 amendment to the Waste Connections Franchise Agreement.

No action is needed by the Board since the procedures followed by Waste Connections were consistent with the 2025 Franchise Agreement Amendment. The 4.23% increase will become effective on January 1, 2027.

Pismo Beach Awards a \$40 million Design-Build Contract for Central Coast Blue Water Project

On October 6, 2026, the Pismo Beach City Council awarded a contract to PERC Water Corporation for the construction of the Central Coast Blue Advanced Water Purification Facility. The facility is designed to provide 750 acre-feet per year (AFY) of advanced treated wastewater that will be injected into the ground water table and extracted downgradient, treated and added to the potable water system (so-called indirect potable recharge). Total cost of the project is currently estimated at \$50 million. Quick math has the project capital cost at \$67,000 per acre-foot. Although we don't have a firm number, District staff estimates the floating desal project will have a capital cost of \$30,000 - \$40,000 per acre-foot.

The Pismo Beach project will not have any effects on the ABCSD water situation or water portfolio.

Attachments:

1. Zone 3 TAC Meeting Agenda Packet
2. August 21, 2026, Waste Connections letter
3. City of Pismo Beach Central Coast Blue Staff Report



ZONE 3 Lopez Project

San Luis Obispo County Flood Control and Water Conservation District

ZONE 3 TECHNICAL ADVISORY COMMITTEE

Agenda

Wednesday October 14, 2026

9:00 - 11:00 am

Join on your computer, mobile app or room device

[Click here to join the meeting](#)

Meeting ID: 261 220 685 070

Passcode: pjuWGG

Or call in (audio only)

+1 831-296-4487,420020900# United States, Salinas

Phone Conference ID: 420 020 900#

1. Announcements	All
2. General Operations and Water Report • Summary Notes – September • Monthly Operations Report – September • Lopez Storage Projections – September	David
3. Current Reservoir Conditions	Kyle (Verbal)
4. Free Chlorine Disinfection	David/Kyle
5. Automated Water Use	David
6. Project Update	David
7. HCP Update	David
8. Future Agenda items	All

Attachments:

- A. Meeting Minutes – September
- B. Lopez Monthly Operations Reports - September
- C. Lopez Storage Projection – September
- D. Free Chlorine Disinfection News Release
- E. Project Updates
- F. HCP Infographic

Next TAC Meeting Date: November 11, 2026



ZONE 3 Lopez Project

San Luis Obispo County Flood Control and Water Conservation District

ZONE 3 TECHNICAL ADVISORY COMMITTEE **WEDNESDAY, September 9, 2026, Teams Meeting** **SUMMARY NOTES**

Meeting Time: 9:03 am

Attendees via Microsoft Teams:

Will Clemens (OCSD) Erin Wiggin, Jeff Lee, Jim Garing (City of Grover Beach), John Wallace, Brad Hagemann (ABCSD), Byron Talley (Agriculture Member) Rosemarie Gaglione, Brandon Shea (City of Pismo) Hailie Hix, Megan Schotborgh (City of Arroyo Grande), David Spiegel, Courtney Howard, Desiree Bravo, Laura Holder, Jeromy Caldera, Kristina Borges, Harold Wright, Katie Franco and Darla Budge (District/PW Dept)

1. Announcements

- Will Clemens announced that OCSD is moving permanently from chlorine to Chloramines.

2. General Operations and Water Report

- August Meeting Summary Notes
 - Presented by DSpiegel
 - Approved
- August Monthly Operations Report
 - Presented by DSpiegel
- Lopez Storage Projections – August
 - Presented by DSpiegel

3. Current Reservoir Conditions

- Current reservoir conditions were presented by DSpiegel

4. Quarter 4 Budget Status FY 25/26

- Presented by DSpiegel

5. Delivery Requests (Due by October 1)

- Presented by DSpiegel

6. Automating Water Usage

- Presented by DSpiegel



ZONE 3 Lopez Project

San Luis Obispo County Flood Control and Water Conservation District

7. El Nino Analysis

- Presented by DSpiegel

8. Project Update

- DSpiegel provided project updates

9. HCP Update

- Presented by DSpiegel

10. Future Agenda items

- Continued HCP updates (standing item)
- Continued Zone 3 Annexation
- Continued Automating Water Usage

Next TAC Meeting:

Wednesday, October 14, 2026

Adjourned: 9:58 A.M.

San Luis Obispo County Flood Control and Water District
Zone 3 - Lopez Project - Monthly Operations Report
September, 2026

PROJECT WATER DELIVERIES									
CONTRACTOR	AVAILABLE WATER (AF/MAA)			THIS MONTH			APRIL TO PRESENT		
	ENTITLEMENT	STORED PW	SURPLUS WATER AVAILABLE	YTD STORAGE LOSSES (Evap & Spill)	TOTAL AVAILABLE PW	ENTITLEMENT	STORED PW	SURPLUS PW	DELIVERIES DURING APRIL TO PRESENT
						USAGE	USAGE	USAGE	USAGE
AG	2250	1572	0	33.71	382	0.00	181.46	0.00	0.00
CCCD	300	800	0	30	30	0.00	0.00	0.00	0.00
GB	800	757	0	9.06	1534	0.00	55.1	0.00	0.00
PB	892	234	0	1.24	112	0.00	33.5	0.00	0.00
CSA 12	245	362	0	0.63	54	0.00	10.03	0.00	0.00
SW	4534	2934	0	87.65	7348	0.00	243.0	0.00	0.00
TOTAL									

STREET WATER PROJECT WATER DELIVERIES									
CONTRACTOR	ANNUAL REQUEST*			THIS MONTH			JANUARY TO PRESENT		
	REQUEST	ALLOCATION	%	REQUEST	ALLOCATION	%	REQUEST	ALLOCATION	%
AG	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
CCCD	25	25	N/A	25	25	100%	25	25	100%
GB	110	110	N/A	110	110	100%	110	110	100%
PB	100	100	N/A	100	100	100%	100	100	100%
CSA 12	8	8	N/A	8	8	100%	8	8	100%
SW	100	100	N/A	100	100	100%	100	100	100%
TOTAL	243	243	N/A	243	243	100%	243	243	100%

DAM & OTHER OPERATIONS									
CONTRACTOR	THIS MONTH			JANUARY TO PRESENT			TOTAL		
	REQUEST	ALLOCATION	%	REQUEST	ALLOCATION	%	REQUEST	ALLOCATION	%
LAKE ELEVATION (1)	510.68	510.68	100%	510.68	510.68	100%	510.68	510.68	100%
MONTHLY RAINFALL (in)	39.207	39.207	100%	39.207	39.207	100%	39.207	39.207	100%
DOWNSTREAM RELEASES (AF)	370.94	370.94	100%	370.94	370.94	100%	370.94	370.94	100%
LAKE TO TERMINAL (AF)	246.35	246.35	100%	246.35	246.35	100%	246.35	246.35	100%
SPILLAGE (AF)	1.81	1.81	100%	1.81	1.81	100%	1.81	1.81	100%
AG WHEELING OCEANO WATER									
TOTAL									

DISTRICT INITIATED EXCHANGE									
CONTRACTOR	THIS MONTH			JANUARY TO PRESENT			TOTAL		
	REQUEST	ALLOCATION	%	REQUEST	ALLOCATION	%	REQUEST	ALLOCATION	%
AG	100	100	100%	100	100	100%	100	100	100%
CCCD	100	100	100%	100	100	100%	100	100	100%
GB	100	100	100%	100	100	100%	100	100	100%
PB	100	100	100%	100	100	100%	100	100	100%
CSA 12	100	100	100%	100	100	100%	100	100	100%
SW	100	100	100%	100	100	100%	100	100	100%
TOTAL	600	600	100%	600	600	100%	600	600	100%

AGENCY INITIATED EXCHANGE									
CONTRACTOR	THIS MONTH			JANUARY TO PRESENT			TOTAL		
	REQUEST	ALLOCATION	%	REQUEST	ALLOCATION	%	REQUEST	ALLOCATION	%
AG	100	100	100%	100	100	100%	100	100	100%
CCCD	100	100	100%	100	100	100%	100	100	100%
GB	100	100	100%	100	100	100%	100	100	100%
PB	100	100	100%	100	100	100%	100	100	100%
CSA 12	100	100	100%	100	100	100%	100	100	100%
SW	100	100	100%	100	100	100%	100	100	100%
TOTAL	600	600	100%	600	600	100%	600	600	100%

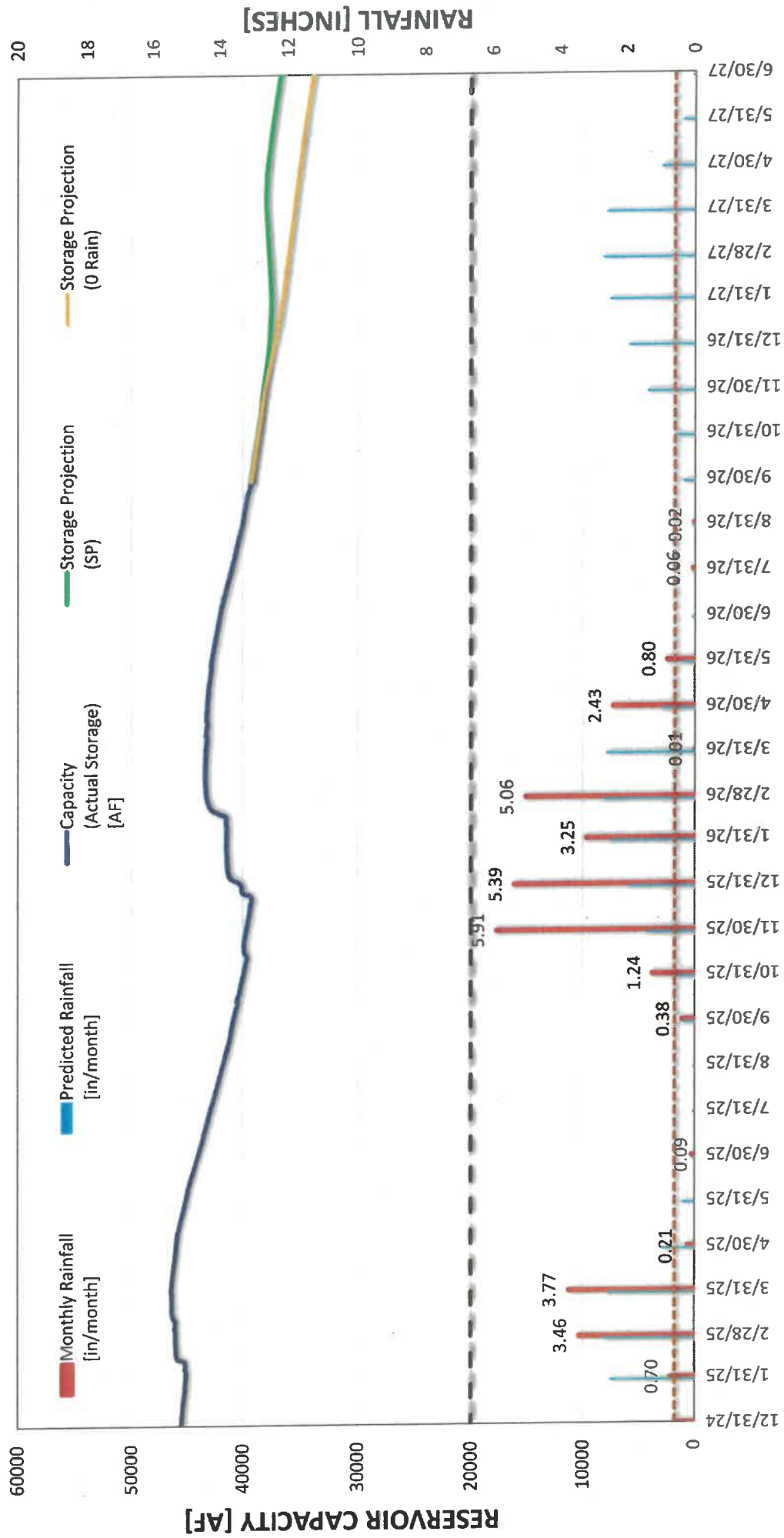
TOTAL MONTHLY DELIVERIES									
CONTRACTOR	THIS MONTH			JANUARY TO PRESENT			TOTAL		
	REQUEST	ALLOCATION	%	REQUEST	ALLOCATION	%	REQUEST	ALLOCATION	%
AG	100	100	100%	100	100	100%	100	100	100%
CCCD	100	100	100%	100	100	100%	100	100	100%
GB	100	100	100%	100	100	100%	100	100	100%
PB	100	100	100%	100	100	100%	100	100	100%
CSA 12	100	100	100%	100	100	100%	100	100	100%
SW	100	100	100%	100	100	100%	100	100	100%
TOTAL	600	600	100%	600	600	100%	600	600	100%

TOTAL MONTHLY DELIVERIES									
CONTRACTOR	THIS MONTH			JANUARY TO PRESENT			TOTAL		
	REQUEST	ALLOCATION	%	REQUEST	ALLOCATION	%	REQUEST	ALLOCATION	%
AG	100	100	100%	100	100	100%	100	100	100%
CCCD	100	100	100%	100	100	100%	100	100	100%
GB	100	100	100%	100	100	100%	100	100	100%
PB	100	100	100%	100	100	100%	100	100	100%
CSA 12	100	100	100%	100	100	100%	100	100	100%
SW	100	100	100%	100	100	100%	100	100	100%
TOTAL	600	600	100%	600	600	100%	600	600	100%

TOTAL MONTHLY DELIVERIES									
CONTRACTOR	THIS MONTH			JANUARY TO PRESENT			TOTAL		
	REQUEST	ALLOCATION	%	REQUEST	ALLOCATION	%	REQUEST	ALLOCATION	%
AG	100	100	100%	100	100	100%	100	100	100%
CCCD	100	100	100%	100	100	100%	100	100	100%
GB	100	100	100%	100	100	100%	100	100	100%
PB	100	100	100%	100	100	100%	100	100	100%
CSA 12	100	100	100%	100	100	100%	100	100	100%
SW	100	100	100%	100	100	100%	100	100	100%
TOTAL	600	600	100%	600	600	100%	600	600	100%

TOTAL MONTHLY DELIVERIES									
CONTRACTOR	THIS MONTH			JANUARY TO PRESENT			TOTAL		
	REQUEST	ALLOCATION	%	REQUEST	ALLOCATION	%	REQUEST	ALLOCATION	%
AG	100	100	100%	100	100	100%	100	100	100%
CCCD	100	100	100%	100	100	100%	100	100	100%
GB	100	100	100%	100	100	100%	100	100	100%
PB	100	100	100%	100	100	100%	100	100	100%
CSA 12	100	100	100%	100	100	100%	100	100	100%
SW	100	100	100%	100	100	100%	100	100	100%
TOTAL	600	600	100%	600	600	100%	600	600	100%

LOPEZ RESERVOIR STORAGE PROJECTION CHART





**COUNTY OF SAN LUIS OBISPO
DEPARTMENT OF PUBLIC WORKS**

FOR IMMEDIATE RELEASE

Date: October 20, 2026

Contact: Danielle Ruedas, Water Quality Manager, (805) 781-5111

TEMPORARY SWITCH OF DRINKING WATER DISINFECTANT TO FREE CHLORINE IN THE FIVE-CITIES AREA - The County of San Luis Obispo Department of Public Works will temporarily change the disinfectant used in the Lopez Water Project distribution system from November 4 through December 2, 2026. During this time, the system will use free chlorine instead of chloramines (a combination of chlorine and ammonia). This annual process helps keep the water system clean and operating safely. The change will affect water delivered to the cities of Arroyo Grande, Pismo Beach, Grover Beach, and the unincorporated communities of Oceano, Avila Beach, and Port San Luis, which may also switch to free chlorine during this period.

Why the change?

Free chlorine is a stronger disinfectant and is highly effective at removing bacteria that may build up inside water pipes. Using it once a year is a best practice in the water industry to maintain high-quality drinking water.

What you might notice:

Some people may detect a chlorine taste or smell, similar to a swimming pool, while others may not notice any difference. If you'd like to reduce the chlorine taste or odor, you can:

- Boil the water,
- Use a carbon filter, or
- Leave the water uncovered overnight to allow chlorine to dissipate.

Safety assurance:

Chlorination is the most widely used method for drinking water disinfection, and the water will continue to meet all Federal and State drinking water standards throughout this process. No special actions are needed for most customers.

If you have questions about your drinking water, please contact your local water provider.

Fecha: 20 de Octubre de 2026

Contacto: Laboratorio de Calidad del Agua (805) 781-1455

CAMBIO TEMPORAL DEL DESINFECTANTE DEL AGUA POTABLE A CLORO LIBRE EN EL ÁREA DE CINCO CIUDADES - El Departamento de Obras Públicas del Condado de San Luis Obispo cambiará temporalmente el desinfectante utilizado en el sistema de distribución del Proyecto de Agua López desde el 4 de Noviembre hasta el 2 de Diciembre de 2026. Durante este periodo, el sistema utilizará cloro libre en lugar de cloraminas (una combinación de cloro y amoníaco). Este proceso anual ayuda a mantener el sistema de agua limpio y funcionando de manera segura. El cambio afectará al agua suministrada a las ciudades de Arroyo Grande, Pismo Beach y Grover Beach, y a las comunidades no incorporadas de Oceano, Avila Beach y Port San Luis, las cuales también podrían cambiar a cloro libre durante este periodo.

¿Por qué este cambio?

El cloro libre es un desinfectante potente y más efectivo para eliminar las bacterias que pueden acumularse en el interior de las tuberías de agua. Su uso una vez al año es una práctica recomendada en el sector del agua para mantener la alta calidad del agua potable.

¿Qué podría notar?

Es posible que algunas personas perciban un sabor u olor a cloro, similar al de una piscina, mientras que otras quizás no noten ninguna diferencia. Si desea reducir el sabor u olor a cloro, puede:

- Hervir el agua,
- Utilizar un filtro de carbón, o
- Dejar el agua destapada durante la noche para permitir que el cloro se disipe.

Garantía de seguridad:

La cloración es el método más utilizado para la desinfección del agua potable, y el agua seguirá cumpliendo con todos los estándares federales y estatales relativas al agua potable durante este proceso. La mayoría de los clientes no necesitan tomar ninguna medida especial.

Si tiene preguntas sobre su agua potable, comuníquese con su proveedor de agua local.



ZONE 3 Lopez Project

San Luis Obispo County Flood Control and Water Conservation District

TO: Zone 3 Technical Advisory Committee

FROM: David Spiegel, PE, Utilities Engineer

DATE: October 14, 2026

SUBJECT: Zone 3 Projects Update

Project Updates:

- Spillway Assessment and Investigation
 - Received final draft 8/28/2026, in review
 - Geotechnical Data Report submitted to DSOD
 - Remainder of project ~ \$50,000
- Geotechnical Testing & Seismic Alternatives Study of Terminal Reservoir Dam
 - Preparing sole source with GEI to perform 2DFlac Analysis
 - BOS date TBD
 - Required Budget ~\$250,000, phasing work
- Cathodic Protection Repair Project (No Change)
 - Working on transient monitoring station plans for DWR/State water line crossing
 - Remaining Budget ~\$20,000
- Fire Flow Tank Replacement (on hold)
 - Reviewing grant opportunities
 - ~\$0k in Zone 3 Funds
 - Required Budget ~\$1,400,000
- Lightning Strike Repairs
 - Fire Control Panels have been replaced
 - Lightning Survey is complete, waiting for report
 - Expenses to date ~\$190k.
- Zone 3 Annexations
 - Received final deliverables, working with Assessors office on next steps
 - Budget ~\$30k

Complete

- UWMP (approval at 10/6/2026 BOS date)

LOPEZ WATER PROJECT HABITAT CONSERVATION PLAN

Protecting Steelhead and Other Native Aquatic Species in Arroyo Grande Creek

PLAN PURPOSE

This Habitat Conservation Plan (HCP) addresses incidental take of Steelhead (O. mykiss), Red Legged frog, Western Pond Turtle, and southern steelhead DPS critical habitat associated with the continued operation of Lopez Dam and water diversions in Arroyo Grande Creek.

PLAN TERM



30 Years
Upon ITP issuance
(anticipated 2027)

PLAN AREA

Lopez Dam to the confluence with the Pacific Ocean. Additionally, the plan area includes the reservoir and tributaries upstream of Lopez Dam, including Lopez Creek and Wittenberg Creek

PROJECT LOCATION



BIOLOGICAL GOALS



Goal 1:

- Provide flow releases that support steelhead rearing, spawning, and downstream migration.
- Maintain habitat conditions for steelhead, California red-legged frog (CRLF), and southwestern pond turtle (SWPT).



Goal 2:

- Restore and enhance habitat between Lopez Dam and Tar Spring Creek for steelhead, CRLF, and SWPT.
- Improve fish passage and stream habitat through restoration and barrier reduction.



Goal 3:

- Evaluate and implement an adaptive assisted migration program for steelhead upstream and downstream of Lopez Dam.
- Use monitoring and Technical Advisory Committee (TAC) oversight to refine the program over time.

CONSERVATION MEASURES

Nine interrelated measures implement the HCP goals.

CM-1

Lopez Downstream Release Plan (LDRP)

Seasonal baseflows and targeted migration flows to improve rearing, spawning, and downstream passage conditions.

CM-2

Assisted Migration for Steelhead at Lopez Dam

Experimental trap-and-haul program for upstream and downstream migrants with adaptive management and Technical Advisory Committee (TAC) oversight

CM-3

Habitat Restoration

Implement sediment augmentation and habitat enhancement projects in Arroyo Grande Creek to improve instream and riparian conditions. The habitat enhancement project will be implemented only if assisted migration does not occur

CM-4

Biddle Park Culvert Maintenance

Ongoing inspection and maintenance to ensure adequate fish passage and prevent flooding.

CM-5

Predator Control Program

Monitor and manage non-native predators to improve survival of juvenile steelhead, SWPT, and CRLF.

CM-6

Fish Rescue & Relocation During Construction Dewatering

Rescue and relocate fish during in-stream construction or dewatering events

CM-7

Maintaining Flow Gaging Stations

Operate and maintain streamflow gages to support implementation, adaptive management, and reporting.

CM-8

Best Management Practices (BMPs)

Implement BMPs to reduce sediment and pollutants and protect water quality.

CM-9

Interagency Technical Advisory Committee (TAC)

Provide ongoing technical guidance, review monitoring data, and inform adaptive management decisions.

KEY FLOW COMMITMENTS

Lopez Downstream Release Plan (LDRP) Baseflows

Season	Timing	Minimum Flow (cfs)
Summer baseflow	June 2 - Dec 1	3
Fall baseflow	Dec 2 - Jan 1	5
Winter baseflow	Jan 2 - Feb 1	8
	Feb 2 - Mar 15	8
	Mar 15 - Apr 1	7
Spring baseflow	Apr 2 - May 1	5
	May 2 - Jun 1	4

Migration Flows (Targeted Events)

Provide higher flows to improve adult and smolt passage opportunities

Winter Migration Flows:

- December: 1st to May 1st
 - Each migration release is 10 days
 - Daily average flow each day
 - 10-10-15-15-20-20-15-10-10-10 cfs
 - Frequency is 0 to 2 per year
- Triggers
 - Flow at AG-AG gage is 25 cfs for >48 hours
 - Berm at AG Lagoon is OPEN
 - No migration if Lopez Dam is spilling 20 cfs or greater
 - No migration release if reservoir is <20,000 AF in capacity

COVERED ACTIVITIES

District activities in the permit area for which incidental take coverage is sought



Water Supply Operations



Maintenance and Operations



Supporting Infrastructure



HCP Implementation Activities



Emergency Activities

ADAPTIVE MANAGEMENT



Monitoring results, TAC recommendations, and new science will inform adaptive management actions to improve effectiveness throughout the 30-year term.

EXPECTED OUTCOMES

- Improved instream flows and habitat over existing conditions
- Enhanced survival and productivity of steelhead
- Restored migratory opportunities above Lopez Dam
- Reduced threats and improved water quality
- Adaptive management to ensure long-term success

PLAN PARTNERS

- San Luis Obispo County Flood Control and Water Conservation District
- Resource Agencies: NOAA Fisheries - USFWS - CDFW

DOCUMENT AND REFERENCES

Detailed measures, monitoring plans, and supporting analyses provided in the HCP and Appendices



- SAN LUIS GARBAGE
- SOUTH COUNTY SANITARY
- MISSION COUNTRY DISPOSAL
- MORRO BAY GARBAGE



Safety • Integrity • Service

August 21, 2026

Brad Hagemann, P.E.
General Manager
Avila Beach Community Services District
100 San Luis Street, Avila Beach, CA 93424

Subject: Notification of Index-Based Rate Adjustment Effective January 1, 2027

Dear Mr. Hagemann,

South County Sanitary Services (SCSS) is submitting this formal notice of an index-based rate adjustment to be implemented in accordance with Amendment #1 to the Amended & Restated Solid Waste Franchise Agreement (Amendment #1) with Avila Beach Community Services District, dated March 18, 2025.

The January 1, 2027 pricing adjustment is derived from the following key components:

Consumer Price Index (CPI) Adjustment: Pursuant to Appendix 1, Section 2, Subsection A of Amendment #1, the CPI adjustment is calculated based on the percentage change in the average 12-month CPI value for Garbage and Trash Collection Services ending June of the current year, compared to the average 12-month CPI value ending June of the prior year. This calculation results in a CPI adjustment of 4.85% for the 2027 rate year. In accordance with the same subsection:

- Any CPI change below 2% is to be carried forward as a credit to be applied in future years.
- Any CPI change above 5% is to be carried forward and applied to rates in subsequent years.

As the 2026 CPI adjustment is 4.85%, neither of these thresholds were met, and therefore no CPI changes will be carried forward this year.

Annual Revenue Reconciliation: Pursuant to Appendix 1, Section 2, Subsection E of Amendment #1, the Annual Revenue Reconciliation begins with this 2027 index-based rate adjustment, utilizing audited financial data from fiscal year 2025. The reconciliation calculated a negative amount of (\$1,877) for the year, which resulted in a revenue rebalancing adjustment of -0.62%. This decrease has been incorporated into the current rate adjustment calculation.

In summary, given the key components outlined above, the overall net proposed rate increase will be **4.23%, effective January 1, 2027**. Both the CPI and Annual Revenue Reconciliation methods were included in the Proposition 218 notices.

For your review and reference, the CPI calculation and overall rate increase calculation are attached to this letter. The audited financials for fiscal year 2025 will be provided as an attachment to this electronic submission.

We respectfully request the CSD's review and acknowledgment of this rate adjustment. Please feel free to contact myself or Matthew Gonzalez at mjagonzalez@wcnx.org for additional documentation or further clarification.

Sincerely,


Jeffrey Clarin, P.E.
District Manager

Consumer Price Index for All Urban Consumers (CPI-U)
Original Data Value

Series Id: CUSR0000SEHG02
Seasonally Adjusted
Series Title: Garbage and trash collection in U.S. city average, all
Area: U.S. city average
Item: Garbage and trash collection
Base Period: DECEMBER 1983=100
Years: 2016 to 2026

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	HALF1	HALF2
2016	437.205	438.296	437.699	437.676	438.317	437.858	438.607	439.358	439.707	440.311	443.343	444.745		
2017	446.266	447.699	446.987	447.129	447.272	448.046	448.328	448.717	449.008	452.196	453.820	453.596		
2018	453.354	454.915	455.230	458.722	462.887	465.041	465.579	470.457	471.026	472.535	486.650	485.935		
2019	475.687	477.474	478.569	479.449	480.865	480.984	482.138	483.987	484.346	486.133	486.485	486.708		
2020	491.003	494.429	495.288	494.432	494.946	496.679	498.564	500.882	501.756	503.315	504.970	508.190		
2021	512.722	517.270	518.505	518.579	516.440	517.202	521.185	524.408	529.934	530.114	529.053	532.538		
2022	533.078	538.313	540.719	542.564	544.546	547.554	548.187	548.706	558.254	561.090	563.816	565.185		
2023	570.412	575.697	576.773	580.124	587.431	589.812	596.167	597.347	596.997	597.569	601.631	602.164		
2024	606.773	610.551	610.015	611.073	609.538	611.946	614.089	615.880	619.640	621.632	627.127	627.807		
2025	629.803	641.938	642.053	643.063	646.507	648.477	652.682	656.067	652.831		655.705	658.242		
2026	661.093	665.893	667.754	669.830	671.315	671.838								

Jul 2024 - Jun 2025 Average 631.501

Jul 2025 - Jun 2026 Average 662.114

Change 30.61

Percent Change 4.85%

Attachment 5 - Indexed Rate Adjustment Methodology Calculations

	2025 Calculated CPI		4.50%	4.85%	2026 Caculated CPI
Avila Beach CSD					
	2025	2025	2026	2027	
Collection Services	\$ 174,605	\$ 174,605	\$ 182,462	\$ 191,312	
Profit Allowance	15,714	15,714	18,246	19,131	
Post-Collection Services	98,686	98,686	103,126	108,128	
Franchise Fee	30,708	32,112	33,759	35,188	
AB 939 Fee	-	-	-	-	
Revenue Reconciliation	N/A	N/A	N/A	(1,877)	
Total Revenues	319,712	321,117	337,594	351,882	
Indexed Rate Adjustment			5.13%	4.23%	
2025 Actual Revenue per Audited Financials		322,994			
Revenue Surplus (Shortfall)		1,877			



PISMO BEACH CITY COUNCIL STAFF REPORT

Agenda Item #12.B
Meeting Date: October 6, 2026

TITLE:

Award of Design-Build Contract and Amendment #1 to the Owner's Advisor Contract for the Central Coast Blue Project

RECOMMENDATION:

1. Adopt a **Resolution** authorizing the City Manager to enter into an Agreement with PERC Water Corporation in an amount not to exceed \$39,790,682 for the construction of the Central Coast Blue Advanced Water Purification Facility and appropriating related budget adjustments in Fiscal Year 2027;
2. Adopt a **Resolution** authorizing the City Manager to execute Amendment #1 to the existing Professional Services Agreement with GHD, Inc. for Owner's Advisor services for the Central Coast Blue Project in an amount not to exceed \$2,233,433.

DISCUSSION:

At the October 15, 2025, Joint Meeting of the Pismo Beach City Council, Pismo Beach Financing Agency Board of Directors, and Central Coast Blue Regional Recycled Water Authority Board of Directors, staff received direction to proceed with fixed-price Design-Build as the procurement delivery model for the design and construction of the Central Coast Blue Project (Project) and to procure an Owner's Advisor.

Design-Build Team Procurement

On April 3, 2026, the City issued a Request for Statements of Qualifications for Design-Build Services for the Central Coast Blue Project. On May 8, 2026, the following three firms submitted Statement of Qualifications (SOQs):

- Filanc
- GSE Construction Company, Inc.
- PERC Water Corporation

After a thorough vetting process, all three firms were deemed qualified to participate further.

On June 15, 2026, the City issued a Request for Proposals (RFP) for Design-Build Services for the Central Coast Blue Advanced Water Purification Facility (AWPF). The RFP was by invitation to the three firms who had submitted qualifying SOQs.

On August 13, 2026, the City received proposals from the three qualified firms. All three firms submitted quality proposals, but after an evaluation process that included a two-hour interview with each firm, PERC Water Corporation (PERC) was determined to have submitted the best overall proposal.

While there was a slight price difference between the two lowest-cost Design-Build teams (~3.7%), both proposals were within the City's budget. Consistent with the fixed-price Design-Build delivery model and the complexity of the Project, the evaluation process appropriately prioritized qualifications, technical merit, risk reduction, and delivery confidence, while fully accounting for price through the established scoring methodology.

The intent has been to build a 500 acre-foot-per-year (AFY) AWP that is expandable to 750 AFY at a future date. Given that the Design-Build team will already be at the site, staff asked them to provide an estimate for accelerating the plan and installing the necessary equipment at the plant as well as a stub out for future needs, should they be required.

There were two options considered. Option A would have PERC proceed with the current 500 AFY plant and the City could revisit the expansion at a later date. Staff asked PERC for an estimate to remobilize two years after the plant is constructed; that estimate is roughly \$6 million.

Option B would have PERC execute the expansion to 750 AFY during this project; the proposed cost is \$3,500,804. The ability to perform the expansion now, at a much lower cost than in the future will allow the City to keep the cost of water lower than performing it under a new contract two or more years after this project is completed. Staff is recommending that the City proceed with Option B, which has been included in the contract cost. PERC's Fixed-Price Design-Build price is \$39,790,682 for Option B.

Owner's Advisor Services

On November 20, 2025, the City issued a formal Request for Qualifications/Proposals to acquire the services of a qualified firm to serve as the Owner's Advisor for the Project. On February 3, 2026, the Pismo Beach City Council approved the award of a contract for Owner's Advisor Services to GHD, Inc. (GHD) in an amount not to exceed \$461,438.

As the project Owner Advisor, GHD led the development of the Design Criteria Report (DCR) and compiled all supporting documentation, Design-Build RFQ/P and rating criteria, while ensuring alignment with project goals and risk management best practices. GHD maintained a detailed risk register for the project, led efficient and effective team meetings and evaluated and responded to numerous Requests for Information throughout the procurement process. GHD has effectively performed as the Owner's Advisor throughout this process.

While the process of selecting an Owner's Advisor included the entire project, the current contract was awarded for the procurement process only. Staff recommends the amendment of the GHD contract for the next phase.

On September 22, 2026, GHD submitted a proposal for continued Owner's Advisor Services through completion of the Project. The proposed Amendment #1 (**Attachment 4**) in the amount of \$2,233,443 will cover the actual Design-Build process through to

completion. This amendment also includes the expansion to 750 AFY and the transfer of the Well 31 project to PERC.

Future Contracts

Well 31

The award of the Design-Build contract and amendment to the Owner's Advisor contract are necessary to begin the work immediately. Staff will be returning with an additional contract with PERC for the completion of the new extraction well, Well 31.

The City commenced with the design of Well 31 earlier this year because the condition of Well 23 is tenuous, and staff could not be sure of the outcome of the Project procurement process. Had this not been the case, the design and construction of Well 31 would have been included in the Project. Now that a reasonable price has been secured for the Project, staff has re-evaluated the risk of continuing the design-bid-build path vs. combining Well 31 with the Project.

The risk of the current approach is that once the Well 31 project goes out to bid, the risk of either not receiving any bids or receiving bids that are too high to proceed are concerns. Additionally, once the project goes into construction, delays or other complications could further delay commissioning of the well. The larger risk is that the Project could potentially be operational before the new Well 31 is prepared to begin extracting water from the aquifer. This is not a risk that is worth taking.

The City has a separate budget for the design and construction of Well 31, and incorporating this work into the current Project is not anticipated to result in additional cost. Knowing that this would be a possibility, an Addendum was issued during the RFP solicitation process to ensure all proposers were aware of the potential additional scope. PERC will provide a cost proposal once data from the test well currently in progress has been obtained.

Construction Management

When the Project moves into the construction phase in the spring of 2027, a Construction Management (CM) team will become necessary. A Design-Build contract is somewhat different than a design-bid-build contract in that there will not be constructability reviews. It will be the responsibility of the Design-Build team to design a Project that can be constructed within their budget and meet all of the performance criteria in the contract. CM will still be important; we will have off-site work in roadways, and tunneling beneath 4th Street, Highway 1 and the Railroad to connect to the outfall. On-site there will need to be record of materials and soils testing, ensuring that all materials meet specifications and Buy America Build America requirements, as well as ensuring labor compliance and other federal regulations. The CM will also enforce safety compliance and traffic control/impacts. It is estimated that the cost of CM will be approximately 5% of the Design-Build contract or \$1,989,534.

Building Permit Plan Check

While the building site is located in Grover Beach, as a municipal corporation that owns property in another jurisdiction, the City may perform its own building permit inspections and issue a building permit. The City of Grover Beach is agreeable to the City taking this approach. The contract to perform building permit plan check is anticipated to be under \$30,000.

Plan Check and Inspections to be Performed by Others

The City of Grover Beach will perform plan check and inspection of public improvements such as sidewalk, road work in its rights-of-way, as well as connections to their sewers and waterlines. Grover Beach will also approve traffic control and stormwater plans. The County of San Luis Obispo, Caltrans, and Union Pacific Railroad would review any plans related to work in their respective rights-of-way. Any work in the Railroad right-of-way will require a full-time flagger with per diem and travel expenses. Additionally, Five Cities Fire Authority will review for conformance with fire codes. The cost estimate for all agencies is \$100,000.

Future Personnel Costs

Central Coast Blue will be an addition to the City's operations and will require additional staff to operate legally and safely. Based on careful analysis and the experience of other agencies consulted, it is anticipated that three new Operators will be required once the AWPf is fully operational. When the plant is fully online, the half-time administrative position at the Wastewater Treatment Plant may need to be converted to a full-time position. The following additional staff with Advanced Water Treatment Operator (AWTO) certifications will be required:

- One Chief Plant Operator with an AWTO 5 certificate
- Two Operators with AWTO 3 certificates

Rather than seeking to hire AWTO certified Operators from the outside, the City intends to first provide existing Operators with the opportunity to certify. The City's Utilities Manager will obtain their AWTO 3 and will then have three years to obtain their AWTO 5, according to recent conversations with the state. Current Operators who possess a Grade 3 Wastewater or Grade 3 Water Treatment certificate qualify to take the AWTO 3. Even so, if three of the City's existing staff move into the new AWTO positions, those positions would need to be backfilled for Water and Wastewater.

These will be new positions with differing job duties, and requiring additional certification and will require staff to complete a separate classification and compensation study to incorporate them into the City's Salary Schedule. Staff will return to the Council at a future date after Human Resources has conducted a classification study and the appropriate conversations with the labor union are completed.

Conclusion and Recommendation

Staff recommends that the Council adopt a resolution (**Attachment 1**) authorizing the City Manager to enter into an Agreement with PERC for Design-Build services in an amount not to exceed \$39,790,682 and appropriating related budget adjustments in Fiscal Year 2027. Staff also recommends that the Council adopt a resolution (**Attachment 2**) authorizing the City Manager to execute Amendment #1 to the existing Professional Services Agreement with GHD for Owner's Advisor services in an amount not to exceed \$2,233,443.

FISCAL IMPACT:

The fiscal impact of adopting the subject resolutions is additional expenditures of \$42,024,125 for Central Coast Blue, including \$13,867,961 in the Water Enterprise Funds and \$28,156,164 in the Wastewater Enterprise Funds in Fiscal Year (FY) 2027. The City's FY 2027 Central Coast Blue budgeted expenditures are \$489,179 across both the Water and Wastewater Enterprise Funds.

The City anticipates another estimated \$8,543,169 to support construction management, plan check, legal, permitting, funding and financing support, outreach, procurement, and other costs. The total of the proposed agreements plus these estimated additional costs is \$50,567,294. The net expenditure budget shortfall comparing the current budget with the proposed project costs is \$49,661,677. The ongoing costs for the project include debt service costs, annual operating and maintenance costs, and replacement costs, which are not included in this report. **Table 1** illustrates the FY 2027 expenditure budget, proposed project costs, and resulting budget shortfall.

Table 1: Fiscal Impact of Proposed Agreements and Central Coast Blue Projected Costs

A	FY 2027 Available Budget	Amount
	Water Enterprise Fund	\$343,218
	Wastewater Enterprise Fund	\$562,399
	Total FY 2027 Available Budget	\$905,617
B	Proposed Project Costs	
	PERC Water Corporation – Design-Build	\$39,790,682
	GHD - Owner's Advisor Phase 2 Amendment 1	\$2,233,443
	Subtotal Agreements	\$42,024,125
	<i>Estimated Costs: Construction Management, Plan Check, Permitting, etc.</i>	<i>\$8,543,169</i>
	Total Project Cost	\$50,567,294
C = A - B	Budget Surplus / (Shortfall)	\$(49,661,677)

Proposed Budget Adjustments

In order to update the City's budget to reflect some of these costs, staff recommends appropriating the current shortfall of \$49,661,677 of expenditures, including \$16,388,353



AVILA BEACH COMMUNITY SERVICES DISTRICT

ITEM: 5D

October 2026 Operations and Maintenance Report

Compliance

There were no compliance issues for the month of September. The September 2026 Self-Monitoring Reports and associated data tables & graphs are provided as attachments to this report.

Wastewater Treatment Plant

Staff is coordinating with the contract laboratory to complete the District's Semi-Annual sampling, which is due in October. Due to warmer than usual ocean temperatures, the test organism (sea urchin) required for the District's chronic toxicity test is currently unavailable from suppliers. Staff has notified FRM Compliance and the Regional Water Quality Control Board of the issue and will continue to coordinate with both parties to complete the required testing as soon as the organisms are available.

In September, 100% of plant influent flow was treated through the membrane bioreactor (MBR). Staff also drained several basins at the plant as a trial run in preparation for the wet weather season. Keeping these basins available will give Operations the ability to divert excess flows during heavy rain events while keeping the plant within its permitted Peak Wet Weather Flow.

Operations staff has also developed a list of MBR-specific critical spare parts (CSPs) for the Board's consideration. The current fiscal year budget anticipated the purchase of MBR critical spares, so this procurement is not expected to impact budgeted expenses.

Sewer Collection System

No significant updates regarding the collection system.

Water System

The District supplied water for the Cal Poly Rodeo. Staff ensured the water use complied with all applicable regulations, and the high demand provided beneficial distribution system flushing in that area of the system.

Warm summer weather can cause bacteria to grow in water storage tanks that use chloramines (a process known as nitrification) and weaken the disinfectant that keeps drinking water safe. To prevent this, Operations added small, carefully controlled amounts of chlorine to the tank throughout the summer. This proactive approach kept the water system stable and avoided the need for a more intensive corrective treatment.

Avila Beach CSD Wastewater Treatment Facility

Monthly report due last day of following month
Annual report due January 30

Month: SEPTEMBER 2026

Date	Daily Flow (MGD)			Effluent Monitoring		
	Total	Max (gpm)	Avg (gpm)	Biweekly Total Coliform	Biweekly Fecal Coliform	Daily Chlorine Residual
1	0.046686	63	32	<1.8	<1.8	0.00
2	0.040937	55	28			0.00
3	0.047090	66	33	<1.8	<1.8	0.00
4	0.045604	64	32			0.00
5	0.065286	65	45			0.00
6	0.067773	65	47			0.00
7	0.063733	64	44			0.00
8	0.050509	65	35	<1.8	<1.8	0.00
9	0.045740	66	32			0.00
10	0.044432	60	31	<1.8	<1.8	0.00
11	0.048499	59	34			0.00
12	0.055234	64	38			0.00
13	0.053610	64	37			0.00
14	0.039207	63	27			0.00
15	0.044079	55	31	<1.8	<1.8	0.00
16	0.038830	55	27			0.00
17	0.045275	41	31	<1.8	<1.8	0.00
18	0.043081	59	30			0.00
19	0.063345	63	44			0.00
20	0.055325	64	38			0.00
21	0.044073	60	31			0.00
22	0.044289	58	31	<1.8	<1.8	0.00
23	0.044929	56	31			0.00
24	0.045091	55	31	<1.8	<1.8	0.00
25	0.055684	63	39			0.00
26	0.061042	64	42			0.00
27	0.059659	64	41			1.00
28	0.045193	61	31			1.00
29	0.036946	50	26	<1.8	<1.8	0.00
30	0.045210	63	31			0.00
31						
Min	0.036946	41	26.0	<1.8	<1.8	0.00
Mean	0.049546	60	34.3	<1.8	<1.8	0.07
Max	0.067773	66	47.0	<1.8	<1.8	1.00
Total	1.486391	Effluent daily (dry weather) flow NTE 0.2 MGD (mean).				

Effluent and Influent Monitoring					
Date	Weekly Effluent BOD (24 HC)	Weekly Effluent TSS (24 HC)	Weekly Influent BOD (24 HC)	Weekly Influent TSS (24 HC)	Monthly Effluent Oil & Grease (Grab)
9/3/26	<4.0	<5.0	280	350	
9/10/26	<4.0	<5.0	200	71	
9/17/26	<4.0	<5.0	330	230	<5.0
9/24/26	<4.0	<5.0	300	280	
Min	<4.0	<5.0	200	71	<5.0
Mean	<4.0	<5.0	277.5	232.8	<5.0
Max	<4.0	<5.0	330	350	<5.0
BOD Removal: 100.0%			TSS Removal: 100.0%		

Effluent Monitoring				
Date	Weekly Set. Solids (Grab)	Weekly Turbidity (Grab)	Weekly pH (Grab)*	Weekly Temp °F (Grab)
9/3/26	<0.1	0.50	7.02	76
9/10/26	<0.1	0.35	7.07	73.2
9/17/26	<0.1	0.40	7.03	77
9/24/26	<0.1	0.55	7.02	77
Min	<0.1	0.35	7.02	73.2
Mean	<0.1	0.45	7.04	75.8
Max	<0.1	0.55	7.07	77.0

*Effluent pH samples were collected on 9/8, 9/14, 9/21, and 9/28.

Influent Brine Received	
Date	Volume (Gallons)
N/A	N/A

Sludge Removal	
Date	Gallons
9/15/26	4,500

Effluent Limits				
Parameter	Units	Monthly Avg	Weekly Avg	Daily Max
BOD	mg/L	40	60	90
Suspended Solids	mg/L	40	60	90
Oil and Grease	mg/L	25	40	75
Turbidity	NTU	75	100	225
Total Coliform	MPN/100 mL	7 Sample Median: 23		
		More than once in 30 days: 240		
		Daily Maximum: 2,400		
Chlorine Residual	mg/L	6 Month Median: 0.3		1.2
pH	pH units	Between 6.0 - 9.0		
Settleable Solids	mL/L	1.0	1.5	3.0
BOD/TSS Removal	%	≥ 75%	***	***

I certify under penalty of perjury that the foregoing is true and accurate and that the sampling procedure and analysis used are as specified in the Waste Discharge Order for this facility.

SIGNATURE:

DATE:

PRINTED NAME:

TITLE:

Avila Beach CSD Wastewater Treatment Facility

Monthly report due last day of following month
Annual report due January 30

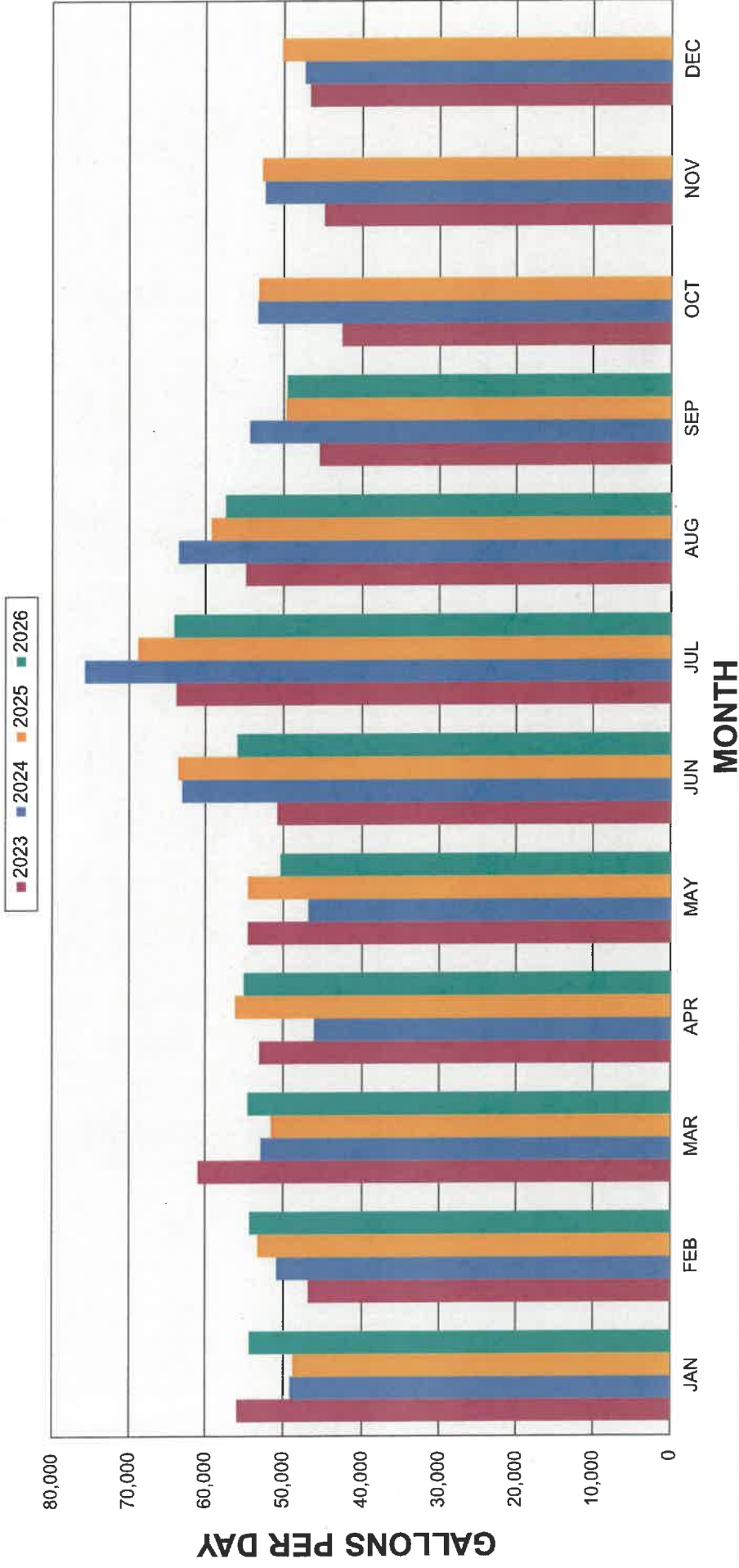
Month: **SEPTEMBER 2026**

Process Sampling

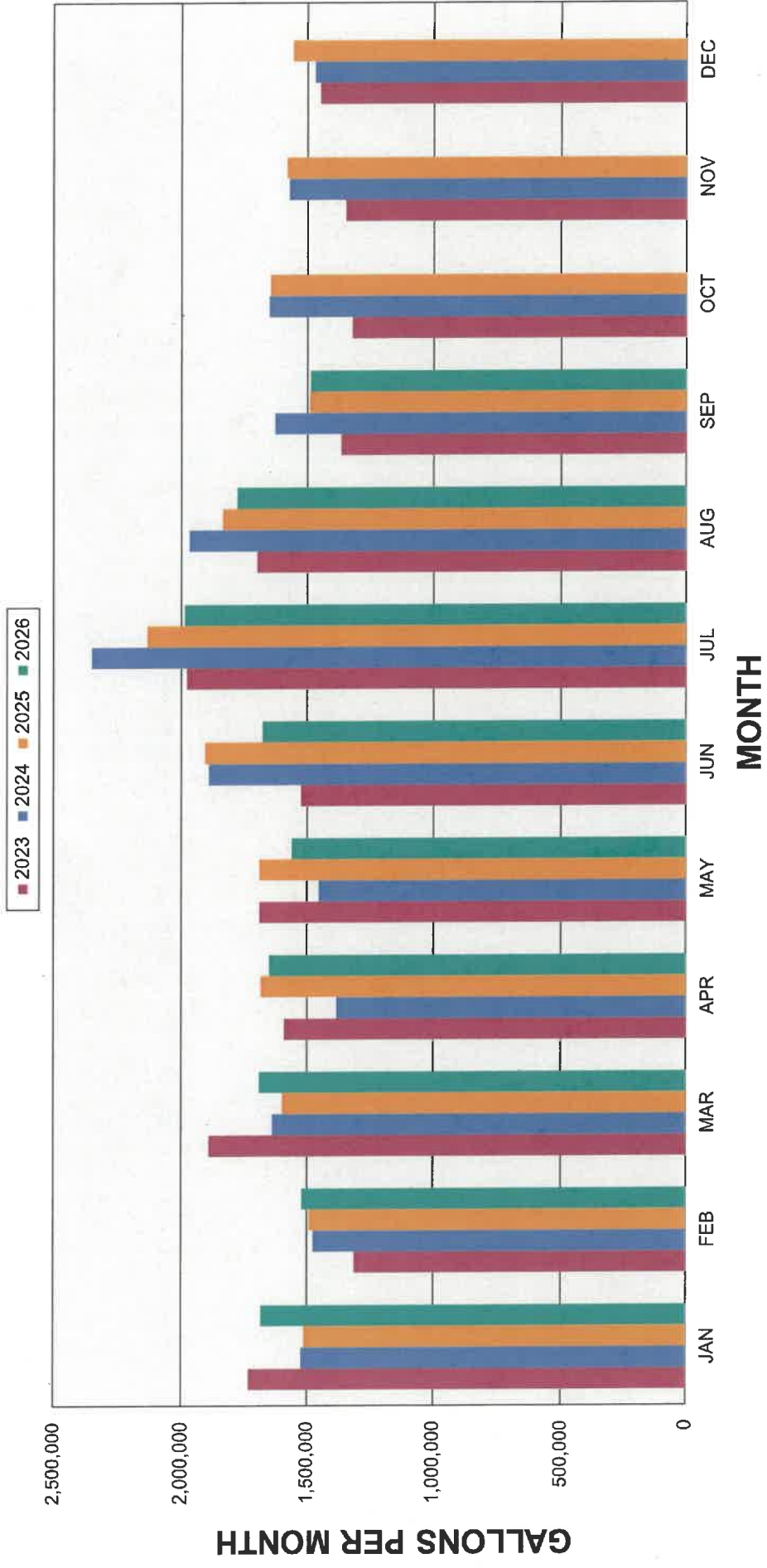
Parameter (mg/L)	MBR Influent (24HC)	MBR Aeration (grab)
Date	9/17/26	9/17/26
BOD (mg/L)	180	---
Total Suspended Solids (mg/L)	66	6,700
Volatile Suspended Solids (mg/L)	---	5,800

The process sampling results attached were required by the manufacturer for the first year of operation of the WWTP. Avila Beach CSD staff have elected to continue monthly process sampling beyond this requirement to monitor plant performance. The constituents/frequency may change at the discretion of Avila Beach CSD.

ABCSD AVERAGE DAILY WWTP EFFLUENT FLOW (2023 - 2026)

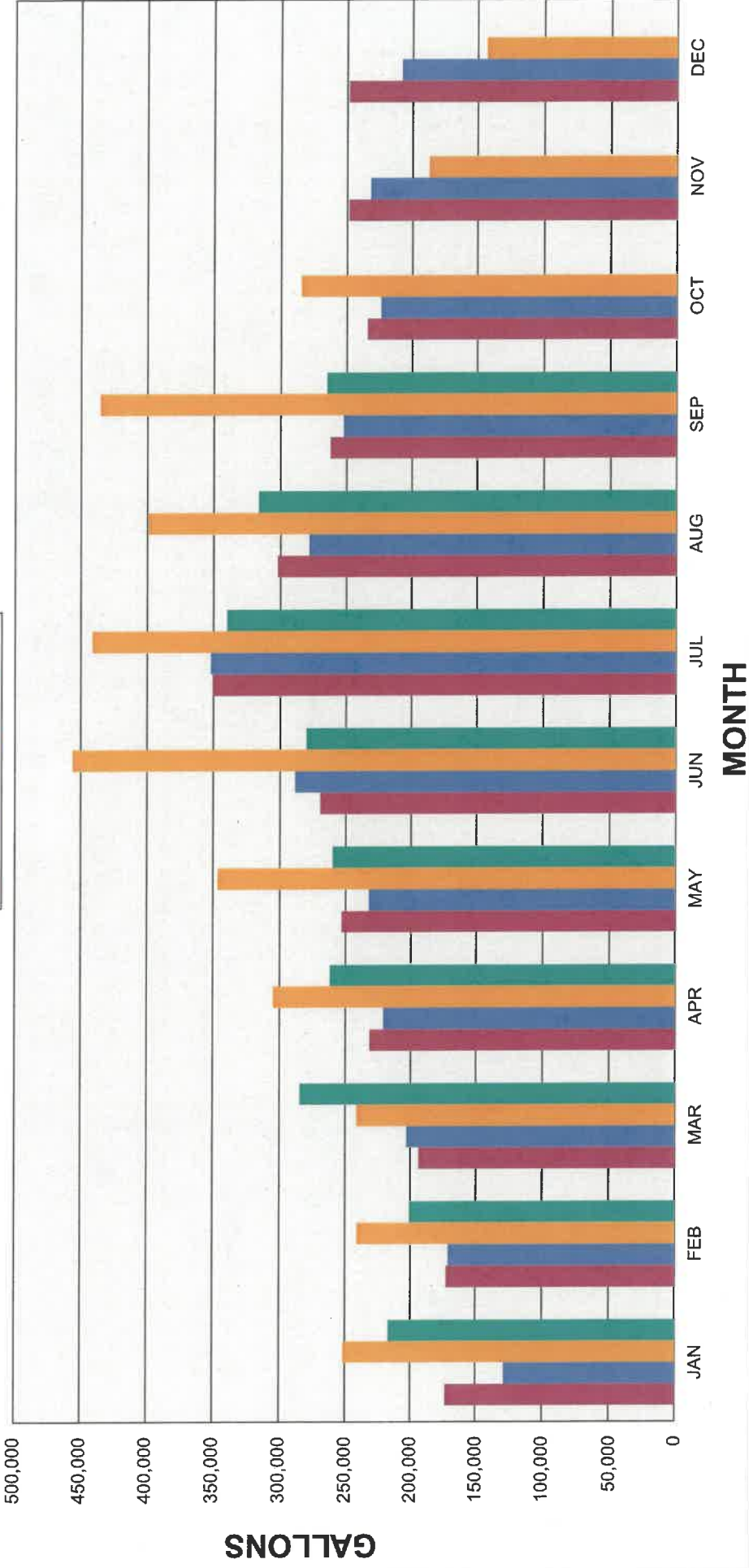


ABCSD MONTHLY TOTAL WWTP EFFLUENT FLOW (2023 - 2026)



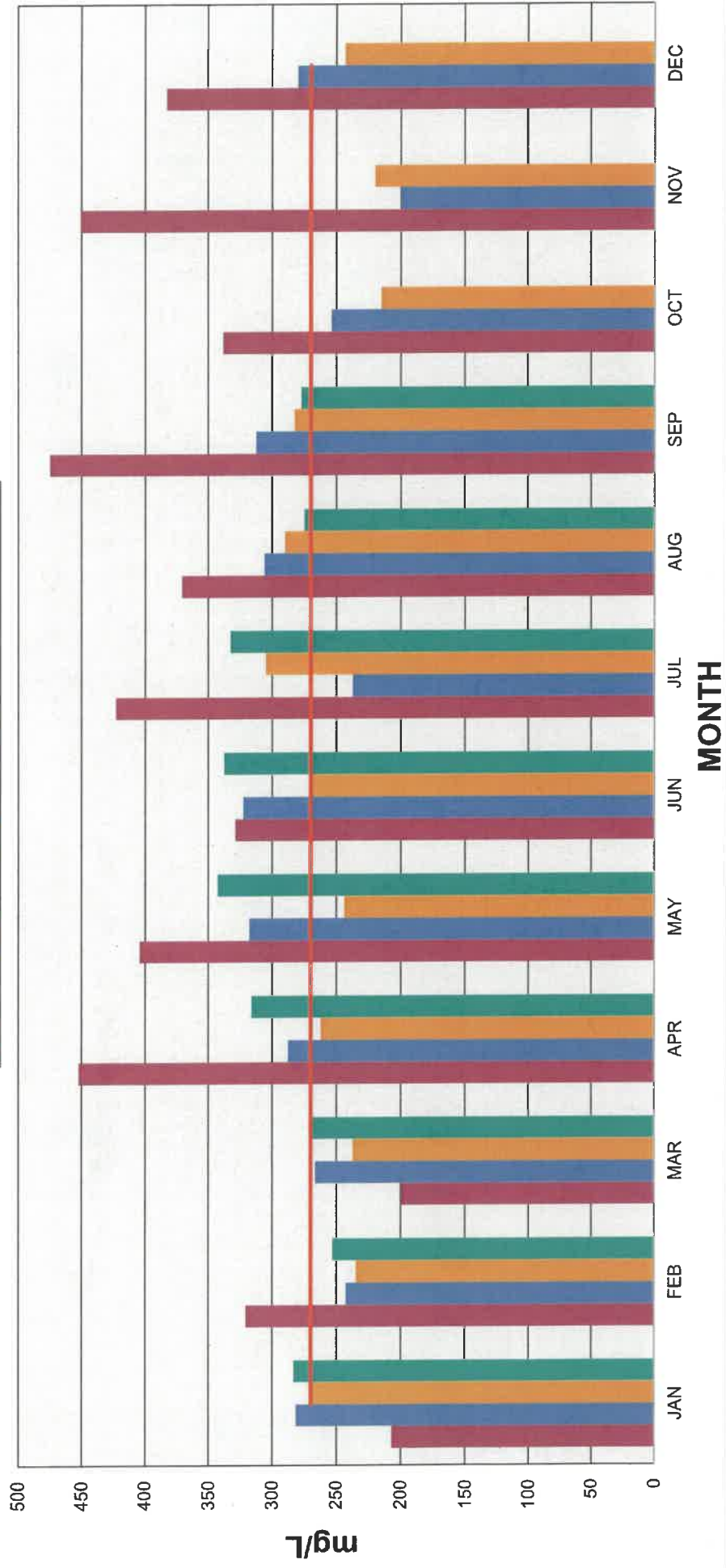
PORT SAN LUIS MONTHLY TOTAL FLOW (2023 - 2026)

■ 2023
 ■ 2024
 ■ 2025
 ■ 2026

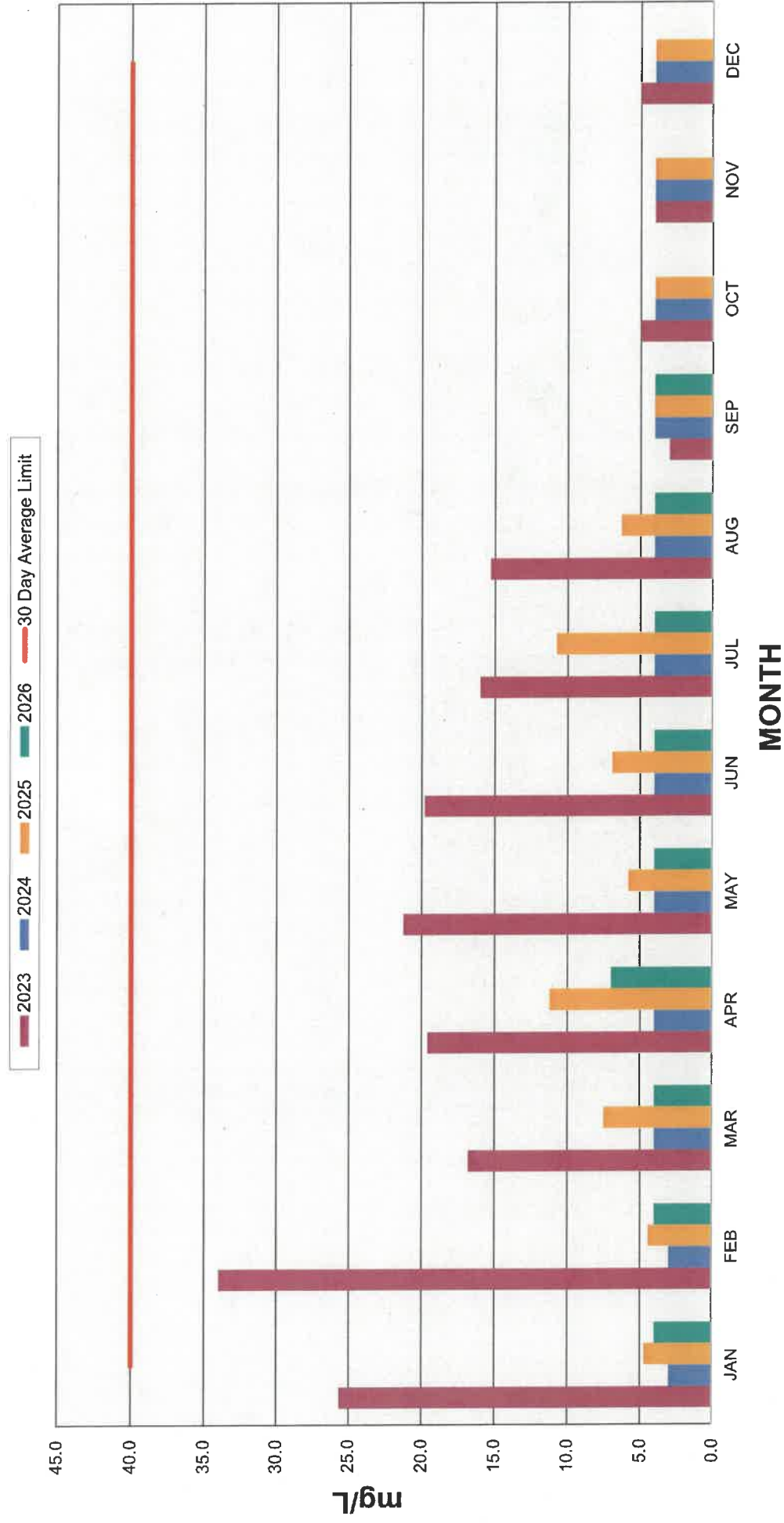


ABCSD MONTHLY AVERAGE INFLUENT BOD (2023 - 2026)

2023
2024
2025
2026
WWTP Design

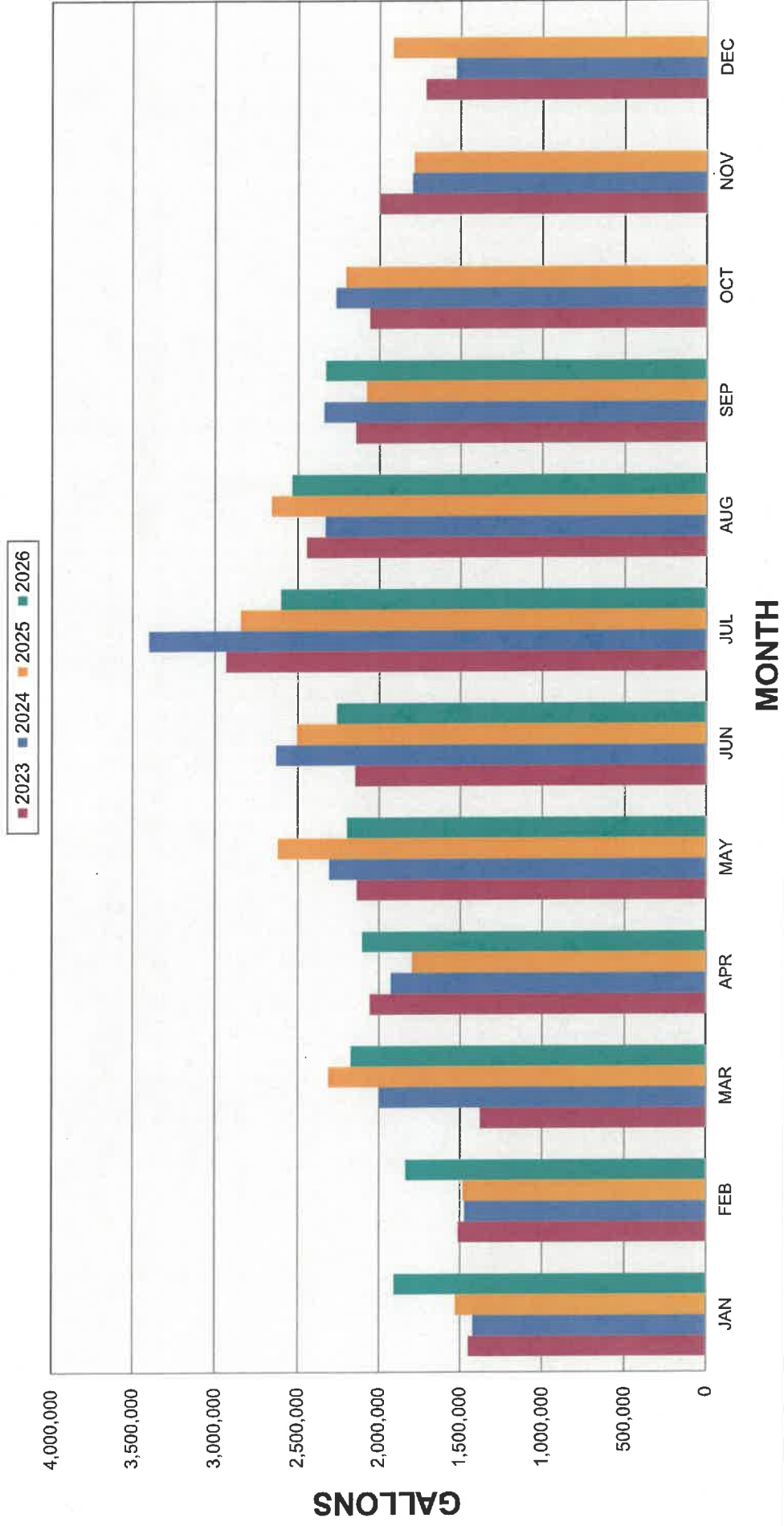


ABCSD MONTHLY AVERAGE EFFLUENT BOD (2023 - 2026)

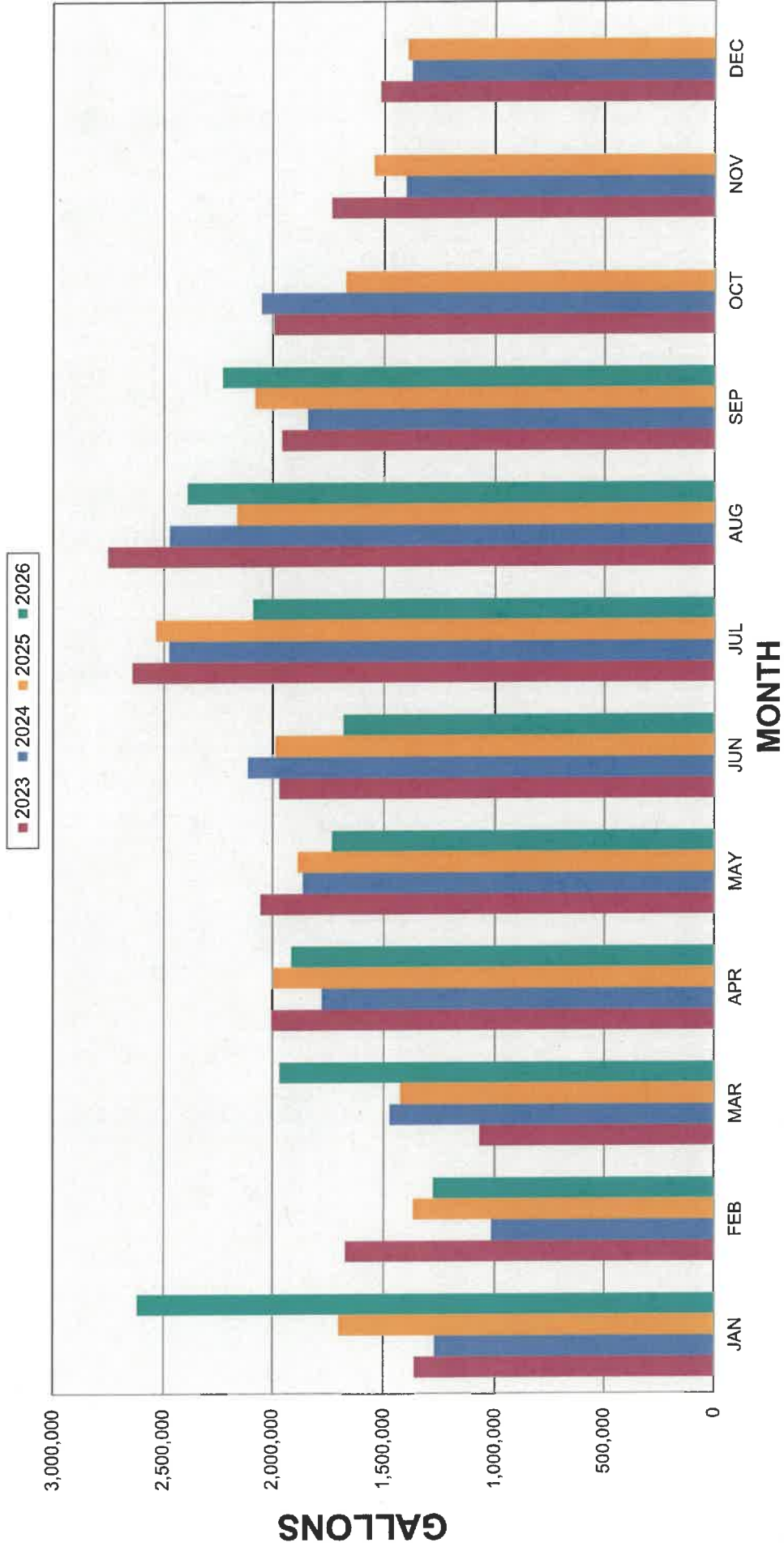


Note: Non Detect (ND) values are represented on the graph at their reporting limit.

ABCSD MONTHLY WATER PURCHASED FROM LOPEZ (2023 - 2026)



ABCSD MONTHLY WATER SOLD (2023 - 2026)



AVILA BEACH COMMUNITY SERVICES DISTRICT

Post Office Box 309, Avila Beach, CA. 93424

MEMORANDUM

TO: Board of Directors

FROM: Brad Hagemann, General Manager 

DATE: October 20, 2026

ITEM 10A: 2027 Employee Health Care Costs and Recommended Cost Share Formulas

Recommendation:

Receive Staff Report and Provide Direction to Staff

Background/Discussion:

With the addition of an operations supervisor position in December 2023, the District had two full-time employees and was then able to provide medical coverage to the employees. The District was currently contracting with Special District Risk Management Authority (SDRMA) for our Workman's Compensation and Liability Insurance, so it made the most sense to provide employee medical benefits via SDRMA. The benefits include, medical, dental and vision coverage. In our area, SDRMA contracts with Blue Shield to provide medical benefits. The overall 2027 renewal premiums for health/medical benefits are increasing 10.6% effective January 1, 2027. On January 1, 2026 medical rates increased 13.83%. A two-year rate increase of 24.4% is unprecedented in recent history, but the increases were consistent with other medical benefit rate increases, such as CalPERS. The approved FY 2026/27 budget anticipated at least a 10% rate increase so I don't believe a budget adjustment will be needed.

Since the District has less than 101 participants enrolled, the District can only choose 2 of the available 7 plans. The District's current policy for EE/District premium cost share is as follows:

The District covers 100% of the EE premium. The District pays a pro-rated share of the health care premiums for dependents depending on which plan the EE chooses (Silver or Platinum).

Staff is recommending that the Policy be simplified to include a flat District health care contribution that the employee can use for their "cafeteria" benefits selection. The District contribution would be up to \$1,500 for EE only; \$3,000 for EE +1; and \$3,500 for EE + 2 or more. This level of District funding will be consistent with District's budget and allow the employees to choose where they want to spend their "cafeteria dollars" and allow them to best manage their out-of-pocket expenses.

After reviewing the 2027 Health Benefits Program brochure that included details and rates of the various available plans, the employees once again chose the option of the Silver and Platinum PPO Plans. With the Board's concurrence, staff will implement the new Policy to be effective January 1, 2027.

**AVILA BEACH
COMMUNITY SERVICES DISTRICT**

Post Office Box 309, Avila Beach, CA. 93424

MEMORANDUM

TO: Board of Directors

FROM: Brad Hagemann, General Manager



DATE: October 20, 2026

ITEM 10B: Resolution No. 2026-08 Recommending Individuals for County Board of Supervisors Appointment to the Avila Beach Community Services District

Recommendation:

Receive Staff Report and adopt Resolution No. 2026-08 or Provide Other Direction to Staff

Background/Discussion:

On August 15, 2026 staff received an email from County Clerk Recorder Elaina Cano notifying the District that the County had not received any candidates for the three Director Positions that will become vacant in December 2026. The County requested that the District identify qualified individuals for appointment and provide the County Clerk's office with the names and a copy of the District's adopted Resolution recommending the individuals appointment.

At the September 8th, 2026, board meeting, incumbent District Board of Directors, Kelley, Janowicz and Najarian, whose terms expire in December 2026, indicated that they would be willing to serve another term on the Board of Directors. In addition, Ms. Raylene Collins, whose address is: 222 Laurel Street, Avila Beach, CA, has expressed an interest in serving of the Board. Staff confirmed that Ms. Collins is registered to vote in the District and therefore she appears to be eligible to serve on the Board. Ms. Collins has indicated that she will be attending the October 20th Board meeting.

Staff recommends that the Board consider the four individuals that have expressed an interest in serving the Board of Directors and include three of the individuals on Resolution No. 2026-08 representing the Boards recommended candidates.

Attachment:
Resolution No. 2026-08

AVILA BEACH COMMUNITY SERVICES DISTRICT

RESOLUTION No. 2026-08

A RESOLUTION OF THE BOARD OF DIRECTORS OF THE AVILA BEACH COMMUNITY SERVICES DISTRICT REQUESTING RECOMMENDING INDIVIDUALS FOR APPOINTMENT TO THE AVILA BEACH COMMUNITY SERVICES DISTRICT

WHEREAS, the Avila Beach Community Services District (hereinafter "District") is governed by a Board of Directors committed to effectively representing the interests of the district's beneficiaries; and

WHEREAS, at the conclusion of the candidate filing period, no candidates filed for the November 3, 2026, General Election; and

WHEREAS, Pursuant to Elections Code section 10515, when no candidates file for election, qualified candidates will instead be appointed in lieu of election and will take office and serve as if elected at the general district election; and

WHEREAS, The Avila Beach Community District wishes to provide the County with recommended candidates to fill the positions.

NOW, THEREFORE, BE IT RESOLVED by the Board of Directors of the Avila Beach Community Services District, County of San Luis Obispo, as follows:

1. The Board of Directors recommend the following candidates be appointed to the Board of Directors:

***ADD THREE CANDIDATES FROM THE LIST OF FOUR CANDIDATES THAT HAVE
EXPRESSED AN INTEREST IN SERVING ON THE BOARD***

PASSED AND ADOPTED by the Board of Directors of the Avila Beach Community Services District, County of San Luis Obispo, State of California, at a special meeting thereof held on the 20th day of October 2026, by the following vote:

ON **MOTION** of Director _____, seconded by
Director _____, and on the following roll call vote to wit:

AYES:

NOES:

ABSENT:

The foregoing resolution is hereby adopted on the 20th day of October 2026.

Attest:

Peter Kelley, President

Brad Hagemann
SECRETARY TO BOARD

AVILA BEACH COMMUNITY SERVICES DISTRICT

Post Office Box 309, Avila Beach, CA. 93424

MEMORANDUM

TO: Board of Directors

FROM: Brad Hagemann, General Manager 

DATE: October 20, 2026

ITEM 10C: Utility Cost Management (UCM) Company Findings Regarding Reducing Electrical Costs

Recommendation:

Receive Staff Report and direct staff to have UCM implement their recommendations to save electrical costs or provide other direction to staff

Background/Discussion:

In late August, 2026, staff met with Utility Cost Management, LLC (UCM) to discuss opportunities for the District to save electrical costs, by taking advantage of rebates, adjusting time of use and/or changing to a more favorable PG&E electrical tariff (rate). UCM's business model is to provide in-depth tariff and regulatory analysis to ensure customers' rates are minimized and refunds for past overcharges are secured. UCM has developed analytical software tools that allows them analyze customers billing data and provide recommendations (if available) to save costs. UCM conducts the initial analysis at no cost to the customer. If their analysis finds cost savings for the customer, they receive 42% of the actual savings for the first three years. After three years the customer receives 100% of the cost savings.

UCM conducted their analysis during September and provided their review and analysis in early October. Their review is provided as an attachment to this staff report. They determined that the District could save approximately \$29,000 per year if the WWTP rate was converted from the B-1 to B-19 tariff. With the District's approval, UCM will work with PG&E to change the tariff. UCM will monitor the electricity bills to ensure that their predicted analysis provides the projected savings. UCM will only invoice the District for 42% of the actual savings.

Staff recommends that the District direct UCM to work with PG&E to change the WWTP tariff and continue to monitor the cost savings to ensure no further changes are recommended.



UTILITY COST MANAGEMENT LLC

October 8, 2026

Mr. Brad Hagemann
General Manager
Avila Beach Community Services District
100 San Luis Street
Avila Beach, CA 93424

Dear Mr. Hagemann:

Utility Cost Management (UCM) has completed its review of the electricity accounts for Avila Beach Community Services District (District) and is submitting this Findings Letter to summarize the results of our analysis. UCM's review has identified two potential utility billing adjustments that, if implemented, will reduce ongoing costs by approximately \$30,000 annually and provide a small refund for past overcharges.

UCM still needs to do considerable work to implement the findings so the District can realize savings. UCM will strive to implement the changes as soon as possible. The implementation requires minimal time from the District, and we will provide periodic progress updates as needed.

Once the billing changes are approved and fully implemented, the utility cost savings UCM has identified should be both worthwhile and long-lasting. Please note that the recommended changes and estimated savings are based on UCM's review of historical billing data for the past 36 months. Given the substantial amount of data underlying our findings, we are confident that UCM's rate change recommendations will produce savings. Also, remember that UCM's recommendations will not affect how or when the District uses electricity or the service received from providers – the only thing that will change is the price paid for the services used.

Methodology

The District provided UCM with copies of recent electricity statements from Pacific Gas & Electric (PG&E) and written authorization to obtain historical billing and usage data directly from the utility. To facilitate this data-gathering process, the District permitted UCM to access PG&E's website, enabling UCM to collect and review a wide array of data.

UCM began its review by analyzing the accounts under current rates and regulations. For investor-owned utilities such as PG&E, these rates and rules are set forth in tariffs approved by the California Public Utilities Commission (CPUC). To better understand the purpose of each account, UCM used multiple sources, including Google Earth, the provided materials, and three years of historical billing data. This data included detailed 15-minute interval readings from the smart meters. The findings below summarize the review of the District's PG&E account

#0404279997-5, which serves the Sewer Plant. PG&E is charging the six other electricity accounts serving the District accurately.

Sewer Plant: Electricity Rate Conversion to B-19

The electricity account is billed under PG&E's small commercial rate schedule B-1. This rate is designed for smaller accounts with a maximum demand under 75 kilowatts (kW). The schedule does not include a separate demand charge; instead, it is a per-kilowatt-hour (kWh) energy rate that varies by time of day. While this rate suits small, low-usage commercial accounts, it becomes cost-disadvantageous for accounts with consistently high monthly energy consumption.

A review of the Sewer Plant account's billing history shows consistent monthly electricity usage of approximately 18,000 to 20,000 kWh, with recorded maximum monthly demand ranging from 34 kW to 41 kW. This usage and demand profile is well above typical for a small commercial account and is more consistent with PG&E's medium commercial rate structures. Wastewater treatment operations of this size typically run equipment continuously or near-continuously (blowers, pumps, aeration systems), which drives the sustained, high-volume energy consumption reflected in this account's billing history. Notably, the account's maximum demand of 34-41 kW remains well under both the 75 kW ceiling for Schedule B-1 and the 500 kW ceiling for voluntary enrollment in Schedule B-19, meaning the account is eligible for either schedule. The rate decision comes down to which cost structure is more favorable given its usage pattern.

Rate B-19 is one of PG&E's demand-metered, time-of-use rates for medium commercial and industrial accounts and is available on a voluntary basis to customers with a maximum billing demand under 500 kW. Unlike Schedule B-1, Schedule B-19 separates electricity costs into two components: a lower per-kWh energy charge and a separate demand charge based on the account's maximum kW draw during the billing period. Because this account's demand is low (34-41 kW) relative to its high, steady energy usage (18,000-20,000 kWh/month), the added demand charge under B-19 is modest, while the lower energy rate applied across the full usage volume produces substantial net savings projected to exceed \$29,000 annually.

Franchise Fee Surcharge Exemption

In addition to the rate change described above, the Sewer Plant PG&E account is assessed an electricity "Franchise Fee Surcharge" (FFS). The FFS applies throughout PG&E's service territory and reimburses the utility for the franchise fees it pays to cities and counties. However, under PG&E Schedule E-FFS (CPUC Sheet No. 46526-E), the State of California is exempt from the FFS. Because the District is a political subdivision of the State of California, it is therefore also exempt from the FFS.

Brad Hagemann
October 8, 2026
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Currently, the FFS adds only about \$10 per month to the account. UCM will eliminate this charge and seek a refund for overcharges from the past three years. We expect the refund to be approximately \$300.

Next Steps

Before proceeding with any changes described in this letter, UCM will review each proposed change with you to confirm our assumptions. Once you authorize us to proceed, UCM will begin implementation with PG&E. We will submit all necessary paperwork, monitor PG&E's progress, respond to information requests, and provide regulatory support for the requested changes to help ensure timely approval and implementation. Throughout this process, UCM will keep you updated on our progress. Once the changes take effect, we will monitor monthly bills and collect the data needed to calculate the District's actual savings.

We are pleased to have identified cost reductions for the District and look forward to working with PG&E to implement them in the coming weeks. Thank you for the opportunity to work with Avila Beach Community Services District so far.

Sincerely,

UTILITY COST MANAGEMENT LLC

Scott Predmore

Scott Predmore